



Social Services

STATE OF HAWAII
PROGRAM TITLE:

SOCIAL SERVICES

VARIANCE REPORT

REPORT V61
11/23/05

PROGRAM-ID:

PROGRAM STRUCTURE NO: **06**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	2,516.0	2,286.0	- 230.0	9	2,637.0	2,339.3	- 297.7	11	2,637.0	2,569.2	- 67.8	3
EXPENDITURES	1,596,327	1,546,770	- 49,557	3	521,578	468,588	- 52,990	10	1,212,650	1,266,446	53,796	4
TOTAL COSTS												
POSITIONS	2,516.0	2,286.0	- 230.0	9	2,637.0	2,339.3	- 297.7	11	2,637.0	2,569.2	- 67.8	3
EXPENDITURES	1,596,327	1,546,770	- 49,557	3	521,578	468,588	- 52,990	10	1,212,650	1,266,446	53,796	4
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF COMMISSION POLICY RECOMMENDATIONS ADOPTED					80	80			80	80		
2. % POTENTLY ELIG CASES/HSEHDS REC GEN ASSISTANCE					89	89			89	89		
3. ERROR RATE FOR FOOD STAMPS (%)					5.5	5.18			5.5	5.8		
4. % ELIGIBLE PERSONS RECEIVING CARE					75	75			75	75		
5. % OF CAPITATION DEVOTED TO HEALTH CARE					90	92	+ 2	2	92	92		

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

PROGRAM TITLE: SOCIAL SERVICES

06

Part I - EXPENDITURES AND POSITIONS

The variance in the Social Services Program position counts is due to delays in hiring and recruitment difficulties.

The variance in expenditures is the net effect of position vacancies, collective bargaining augmentation, and generally lower than projected caseloads and payments per case in the financial assistance programs.

Details are provided at the lowest program level narratives.

Part II - MEASURES OF EFFECTIVENESS

The primary objective of the Social Services Program is to enable individuals and families in need to attain a minimally adequate standard of living, and to achieve the social and psychological adjustments necessary to successful living in modern society. The measures of effectiveness at this level are intended to reflect the relative success of various areas in the Social Services Program in meeting that objective. A more detailed explanation of variances is provided at the lowest program level.

See lowest level programs for explanation of variance.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 0601

VARIANCE REPORT

SERVICES TO INDIVIDUALS, FAMILIES & VETERANS

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	725.0	670.0	- 55.0	8	727.0	659.3	- 67.7	9	727.0	724.2	- 2.8	
EXPENDITURES	201,253	179,178	- 22,075	11	65,794	57,340	- 8,454	13	143,701	151,630	7,929	6
TOTAL COSTS												
POSITIONS	725.0	670.0	- 55.0	8	727.0	659.3	- 67.7	9	727.0	724.2	- 2.8	
EXPENDITURES	201,253	179,178	- 22,075	11	65,794	57,340	- 8,454	13	143,701	151,630	7,929	6
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF OVERALL VETERANS' SERVICES PLAN ACHIEVED					95	95			95	95		
2. % OF STATE VETS CEMETERY DEVELOPMT PLAN ACHIEVED					95	100	+ 5	5	95	100	+ 5	5

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII
PROGRAM TITLE:
PROGRAM-ID:
PROGRAM STRUCTURE NO:

CHILD WELFARE SERVICES
HMS - 301
060101

VARIANCE REPORT

REPORT V61
11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS															
EXPENDITURES															
TOTAL COSTS															
POSITIONS															
EXPENDITURES															
PART II: MEASURES OF EFFECTIVENESS															
1. % CAN REPTS FOR INVEST ENTERED IN CPSS W/IN 48 HRS															
2. % CHDN W/CONFRMD CAN W/NO PRIOR RPT OF CAN W/IN YR															
3. %FAM REC CWS/OTH SVS FOR CHDN SUBSEQ TO CONFMD CAN															
4. %CHDN IN OUT-OF-HOME CARE W/NO CAN WHEN OUT OF HOM															
5. % CHDN OOH RETURNED TO FAM W/IN 12 MON OF OOH PLCMT															
6. % CHDN RET TO FAM DO NOT NEED OOH CARE W/IN 12 MON															
7. % CHDN IN OUT-OF-HOME CARE PLACED IN FAM FOST HMS															
8. % CHDN IN OOH CARE W/ =OR<2 PLCMT CHGS W/IN 12 MON															
9. % CHDN W/PERM CUSTODY ADOPTED W/IN 6 MON OF CUSTDY															
10. % CHDN EXITING OOH CARE TO PERM ADOPT/GUARDN HOMES															
PART III: PROGRAM TARGET GROUP															
1. CHDRN W/ REPTS OF CAN ASSIGNED FOR INVESTIGTN															
2. CHDRN W/CONFRMD ABUSE W/REPTD RECURRENCE W/IN 12 MON															
3. CHDRN W/REPORTS OF CAN WHILE IN OUT-OF-HOME CARE															
4. CHDRN IN OOH CARE W/GOAL OF REUNIFICATION															
5. CHDRN FOR WHOM PERM CUST AWRDED NEEDG PERM HOMES															
6. CHDRN FOR WHOM PERM CUST AWRDED NEEDG ADOPTN SVS															
7. CHDRN IN OOH CARE CHNGD PLACMT W/IN 1 YR OF PLACMT															
8. CHDRN IN OOH CARE PLACED IN GRP HOMES OR INSTITS															
9. CHDRN ELIGIBLE FOR TITLE IV-E SERVICES															
10. # YOUTHS AGED 12-18 REQUIRG INDEP LIVING PREP SVS															
PART IV: PROGRAM ACTIVITIES															
1. NUMBER OF CAN INVESTIGATIONS COMPLETED															
2. # CAN REPTS W/ABUSE/NEGL/THREAT HARM AFTER INVSTGN															
3. CHDRN W/COURT LEGAL STATUS OF FAM SUPVSN/FOST CUST															
4. NO. OF CHILDREN PROVIDED CWS SERVICES															
5. NO. CHDRN IN OOH CARE PROV FAM FOSTER CARE SVS															
6. NO. OF LICENSED FAMILY FOSTER BOARDING HOMES															
7. CHDN PERM CUST OBTAINED W/IN 1YR OF INIT OOH PLCMT															
8. NO. OF CHDRN PROVIDED PERMANENT PLACEMENT SERVICES															
9. NO. OF CHDRN FOR WHOM ADOPTION IS COMPLETED															
10. #YOUTHS AGED 12-18 PROVIDED INDEP LIVING PREP SVCS															

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

06 01 01
HMS 301

PROGRAM TITLE: CHILD WELFARE SERVICES

Part I - EXPENDITURES AND POSITIONS

The variance is due to increased personnel costs from the establishment of exempt positions to comply with the Federally-mandated Child and Family Service Program Improvement Plan. The first quarter variance is due to normal fluctuations in personnel costs during the year.

Part II - MEASURES OF EFFECTIVENESS

3. The variance is due to an increase in the number and type of prevention services available in the community and Departmental referrals to those programs.

Part III - PROGRAM TARGET GROUP

1. The variance is due to an increase in prevention services available to families and referrals of reports by the Department that present low or moderate risk to children to those services.
2. The variance is due to an increase in the number of visits by the assigned workers to the child and family, which has resulted in better assessments and more timely intervention to prevent recurrence of abuse.
3. The variance is due to the Department's efforts to more appropriately select and train foster parents.
5. The variance is due to an increase in the number of children for whom the Department has been awarded permanent custody.
6. The variance is due to an increase in the number of children for whom the Department has been awarded permanent custody.
7. The variance is due to efforts to appropriately select and support foster homes to minimize changes in placements for children.

8. The variance is due to a slight increase in the number of children who cannot appropriately be placed in family homes, who must be placed in institutions or group homes.
9. The variance is due to an increased effort to identify and qualify eligible children for Title IVE services.

Part IV - PROGRAM ACTIVITIES

1. The variance is due to an increase in prevention services available to families and referrals of reports by the Department that present low or moderate risk to children to those services.
2. The variance is due to an increase in prevention services available to families and referrals of reports by the Department that present low or moderate risk to children to those services.
3. The variance is due to an increase in the number of reports of abuse or neglect that are referred to prevention services that can be appropriately provided service without legal intervention.
6. The variance is due to ongoing efforts by the Department to recruit, train and certify relative and non-relative foster homes.
8. The variance is due to an increase in the number of children for whom the Department has been awarded permanent custody.
9. The variance is due to efforts to recruit adoptive homes and complete adoptions for children for whom the Department has been awarded permanent custody.
10. The variance is due to an increase in the number of children in out-of-home care and changes in the eligibility criteria that resulted in a higher number of youths eligible for independent living services.

STATE OF HAWAII

PROGRAM TITLE:

CHILD CARE SERVICES

PROGRAM-ID:

HMS - 302PROGRAM STRUCTURE NO: **060102****VARIANCE REPORT**

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	24.0 6,674	24.0 6,439	- 235	4	24.0 2,376	24.0 2,389	13	1	24.0 4,395	24.0 4,437	42	1
TOTAL COSTS POSITIONS EXPENDITURES	24.0 6,674	24.0 6,439	- 235	4	24.0 2,376	24.0 2,389	13	1	24.0 4,395	24.0 4,437	42	1
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % REGULATED CC FACILIT RECEIVE LICENSURE					100	100			100	100		
2. % REGULATED CC FACILIT W/ NO CONF RPT INJ/ABU/NEG					99	98	- 1	1	99	98	- 1	1
3. % CHDN RECVG CHD CARE SUB USING REGULATED CC FAC					38	33	- 5	13	40	33	- 7	18
4. %INC IN LIC-EXEMPT PROV RECVG DHS TRNG IN LAST FY					5	4	- 1	20	5	4	- 1	20
5. % REQ ONSITE & TEEN PARENT CHILD SLOTS FILLED/UTIL					80	91	+ 11	14	80	91	+ 11	14
PART III: PROGRAM TARGET GROUP												
1. POTENT # FAM NEEDG CC RESOURCES & REFERRAL SVCS					10,486	10,486			10,486	10,486		
2. # DHS LICENSED CHILD CARE PROVIDERS					950	1,214	+ 264	28	975	1,214	+ 239	25
3. #LICENSE-EXEMPT CC PROVIDERS IN DHS CC SUBSID PROG					10,123	10,689	+ 566	6	10,123	10,689	+ 566	6
4. POT# SLOTS AVAIL - ONSITE & TEEN PARENT CHILD CARE					17,640	1,260	- 16,380	93	17,640	1,260	- 16,380	93
PART IV: PROGRAM ACTIVITIES												
1. # CHDRN RECV ONSITE & TEEN PAR CHILD CARE DURG YR					12,230	1,152	- 11,078	91	12,230	1,152	- 11,078	91
2. # FAMILIES WHO RECEIVE SUPPORTIVE SVCS THRU CCCH					1,100	1,130	+ 30	3	1,100	1,100		
3. # FAM RECEIVE DHS SPONSOR CC RESOURCE &REFER SVCS					7,400	8,494	+ 1,094	15	7,400	8,500	+ 1,100	15
4. # PROVIDERS WHO ARE LICENSED/RELICENSED					1,470	1,214	- 256	17	1,470	1,214	- 256	17
5. # CHILD CARE SLOTS AVAILABLE DUE TO LICENSING					21,121	35,205	+ 14,084	67	21,121	35,000	+ 13,879	66
6. # LIC PROVID REC TECH ASST OR DHS SPON TRAINING					1,550	2,170	+ 620	40	1,550	2,170	+ 620	40
7. # PROVID INVESTIGATED FOR HEALTH & SAFE VIOLATNS					55	23	- 32	58	55	30	- 25	45
8. # LIC-EXEMPT CC PROVID RECEIVE HEALTH & SAFE INFO					10,400	10,689	+ 289	3	10,400	10,689	+ 289	3
9. # LICENSE-EXEMPT CC PROVIDERS RECVG DHS-SPON TRNG					8,150	8,675	+ 525	6	8,150	8,675	+ 525	6

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

06 01 02
HMS 302

PROGRAM TITLE: CHILD CARE SERVICES

Part I – EXPENDITURES AND POSITIONS

There is no significant variance.

Part II – MEASURES OF EFFECTIVENESS

3. The percentage of children using regulated care was lower than projected due to a number of families opting to use other sources of child care subsidies available throughout the state (e.g., Pauahi Keiki Scholars and Alu Like) that may provide a higher subsidy amount for the use of regulated care.
4. The number of license-exempt child care providers participating in training was less than projected due to a lack of interest on the part of the providers. The Department is considering alternatives to encourage providers to undergo training. The decrease was also due to a reduction in the number of families receiving child care. Also, the implementation of conducting background checks on LE providers that care for the children receiving subsidy may have impacted the number of families that apply for and continue to receive child care subsidies, especially if they do not wish to change providers.
5. The percentage of onsite and teen parent slots that were utilized increased due to a higher need for temporary child care arrangements to comply with employment, education or training requirements.

Part III – PROGRAM TARGET GROUP

2. HANA System was able to provide an unduplicated count of providers licensed during the Fiscal Year.
4. The planned data needs to be revised to reflect the actual number of slots available. There should be no reportable variance.

Part IV – PROGRAM ACTIVITIES

1. The number reported in this fiscal year is correct as we discovered an error in last year's formula used for calculations. The planned data needs to be revised.
3. The number receiving R&R services increased due to a media campaign that encouraged parents to enroll their children in preschool by four years old and used the R&R service contractor as the point of contact. Also, the contractor has increased their media and outreach efforts to inform the public that the service is available.
5. The number of child care slots available may have increased due to a growing number of child care providers becoming licensed to operate group child care centers. Also, there was a family child care recruiter position for Oahu that was created as part of our contracted training service that increased the number of licensed family child care providers.
6. The number of licensed providers receiving DHS sponsored training increased due to a new training package that the contracted service provider purchased. Also, it may be due to the growing availability of infant and toddler training classes.
7. The decrease in the number of providers investigated for health and safety violations is due to the Department's increased child care quality efforts. The Department has increased the frequency and improved the training curriculum offered to providers; different services available to providers, e.g., health and safety consultation, and nutrition; and additional training to child care licensing staff.

STATE OF HAWAII

PROGRAM TITLE:

CHILD OUT-OF-HOME PAYMENTS**VARIANCE REPORT**

REPORT V61

11/22/05

PROGRAM-ID:

HMS - 303PROGRAM STRUCTURE NO: **060103**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	52,711	52,649	-	62		16,474	15,430	-	1,044	6	41,420	42,464		1,044	3
TOTAL COSTS POSITIONS EXPENDITURES	52,711	52,649	-	62		16,474	15,430	-	1,044	6	41,420	42,464		1,044	3
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. %ELIG CHDRN IN OOH CARE REQRG & RECVG BOARD PAYMTS						100	100				100	100			
PART III: PROGRAM TARGET GROUP															
1. # CHDRN IN OUT-OF-HOME CARE ELIG FOR BOARD PAYMTS						5,400	5,862	+	462	9	5,400	5,400			
PART IV: PROGRAM ACTIVITIES															
1. #CHDRN PROV PYMTS FOR RELATIVE/NON-REL FOSTER CARE						4,400	4,460	+	60	1	4,400	4,400			
2. # CHDRN PROVIDED PAYMTS FOR EMERGENCY SHELTER CARE						850	774	-	76	9	850	850			
3. # CHDRN PROVIDED PAYMENTS FOR HIGHER EDUCATION						80	186	+	106	133	80	150	+	70	88
4. # CHDRN PROVIDED PAYMENTS FOR PERMANENCY ASSISTNCE						775	1,235	+	460	59	775	1,250	+	475	61
5. # CHDRN PROVIDED PAYMENTS FOR ADOPTION ASSISTANCE						1,750	2,658	+	908	52	1,750	2,750	+	1,000	57
6. # CHDRN PROVIDED PAYMENTS FOR BOARD RELATED SVCS						3,750	4,490	+	740	20	3,750	4,400	+	650	17

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 01 03
HMS 303**

PROGRAM TITLE: CHILD OUT OF HOME PAYMENTS

Part I - EXPENDITURES AND POSITIONS

No significant variance.

Part II - MEASURES OF EFFECTIVENESS

No significant variance.

Part III - PROGRAM TARGET GROUP

1. The variance is due to an increase in the number of reports of abuse or neglect that resulted in children being placed in out-of-home care.

Part IV - PROGRAM ACTIVITIES

3. The variance is due to aggressive efforts by the Department to increase the availability and provision of funds for higher education to youth exiting foster care.
4. The variance is due to an increase in the number and timely completion of legal guardianship or permanent custody for children whose parental rights have been terminated.
5. The variance is due to an increase in the overall number of children who are eligible for federal and state adoption assistance and the timely completion of adoptions by the Department.
6. The variance is due to an increase in the number of children in foster care.

STATE OF HAWAII

PROGRAM TITLE:

CHILD CARE PAYMENTS

PROGRAM-ID:

HMS - 305

PROGRAM STRUCTURE NO: 060104

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	61,944	35,487	- 26,457	43	21,883	15,434	- 6,449	29	40,061	46,510	6,449	16
TOTAL COSTS POSITIONS EXPENDITURES	61,944	35,487	- 26,457	43	21,883	15,434	- 6,449	29	40,061	46,510	6,449	16
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % TANF/TAONF FAM REC CC SUBSID TO MAINTN EMPL/TRNG					13	12	- 1	8	13	13		
2. % FTW PARTICIPANTS WHO RECEIVE CHILD CARE SUBSIDS					38	31	- 7	18	38	31	- 7	18
3. %ELIG NON-WELF FAM REC CC SUBSID TO KEEP EMPL/TRNG					18	18			18	18		
4. % ELIG POD FAMILIES WHO RECEIVE POD SUBSIDIES					72	93	+ 21	29	72	93	+ 21	29
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL # FAMILIES ELIG FOR CHILD CARE SUBSIDS					41,983	41,983			41,983	41,983		
2. # OF TANF-TAONF RECIPIENTS					16,940	11,630	- 5,310	31	16,940	11,630	- 5,310	31
3. NUMBER OF FIRST-TO-WORK PARTICIPANTS					12,475	6,693	- 5,782	46	12,475	6,693	- 5,782	46
4. #LO-INC NON-WELF FAM APPLY FOR CC SUB THRU CCCH					9,000	9,071	+ 71	1	9,000	9,000		
5. # OF CPS FAM REFERRD FOR CC SUBSID FOR PROT RSNS					159	61	- 98	62	159	70	- 89	56
6. POTENTIAL # FAM ELIG FOR PRESC OPEN DOORS CC SUB					3,485	3,485			3,485	3,485		
PART IV: PROGRAM ACTIVITIES												
1. AVERAGE NUMBER OF CHILD CARE CASES/MONTH					24,000	16,402	- 7,598	32	24,000	21,000	- 3,000	13
2. AVERAGE MONTHLY CHILD CARE PAYMENT PER CASE					255	241	- 14	5	265	265		
3. NUMBER OF CHILDREN RECEIVING DHS CHILD CARE SUBS					41,000	27,558	- 13,442	33	41,000	27,558	- 13,442	33
4. NUMBER OF FAMILIES RECEIVING DHS CC SUBSIDS					24,456	20,744	- 3,712	15	24,456	20,744	- 3,712	15

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 01 04
HMS 305**

PROGRAM TITLE: CHILD CARE PAYMENTS

Part I – EXPENDITURES AND POSITIONS

The decrease in spending is due to the phasing-in of the child care subsidy payment services to the Department staff from a Purchase of Service (POS) provider. The staff spent a considerable amount of time and resources to rectify the problems (many families did not get their applications processed and many applications were not processed in a timely manner due to a myriad of reasons; e.g., there was a delay in conducting background checks on license exempt providers) faced by the child care subsidy provider during FY 2005. The decrease in spending may also be due to the native Hawaiian clients utilizing Pauahi Keiki Scholars and Alu Like funds.

Part II – MEASURES OF EFFECTIVENESS

2. The number of FTW participants who need child care has decreased; possibly due to welfare reform limiting the number of families that qualify for public assistance, more families qualifying for exemptions from mandatory work requirements, and many families exiting the program due to either reaching their 60-month limit or due to employment. The current pool of clients is unskilled or very low skilled and unable to maintain the required number of activity hours.
4. The increase in the percentage of eligible families that receive POD subsidies was due to a change in policy to continuously recruit for and fill the available POD slots throughout the calendar year.

Part III – PROGRAM TARGET GROUP

2. The number of TANF/TAONF families has decreased due to the expiration of their time limited (60 months) eligibility for financial assistance or exiting due to employment.

3. The decrease in the number of FTW participants is more than likely a direct result of having fewer families receiving TANF/TAONF or exiting due to employment.
5. The variance is due to a lower-than-anticipated number of referrals from Child Welfare Services.

Part IV – PROGRAM ACTIVITIES

1. The average number of child care cases per month may have decreased possibly due to the phasing-in of the child care subsidy payment services to the Department staff from a POS provider. The Department staff spent a considerable amount of time closing inactive cases with no payment that were kept open in the HANA system by the POS provider.
3. The number of children receiving DHS child care subsidies may have decreased possibly due to the phasing-in of the child care subsidy payment services to the Department staff from a POS provider. The Department staff spent a considerable amount of time closing inactive cases with no payment that were kept open in the HANA system by the POS provider.
4. The actual number obtained is an unduplicated count of children from HANA. The planned number was based on the number obtained from the child care subsidy contractor that was a result of a misunderstanding by the contractor as to the numbers that should have been reported.

STATE OF HAWAII
PROGRAM TITLE:

YOUTH SERVICES

VARIANCE REPORT

REPORT V61
11/22/05

PROGRAM-ID:

PROGRAM STRUCTURE NO: **060105**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	110.0	99.0	-	11.0	10	110.0	100.0	-	10.0	9	110.0	110.0
EXPENDITURES	17,485	15,528	-	1,957	11	8,074	7,894	-	180	2	10,284	9,884
											-	400
												4
TOTAL COSTS												
POSITIONS	110.0	99.0	-	11.0	10	110.0	100.0	-	10.0	9	110.0	110.0
EXPENDITURES	17,485	15,528	-	1,957	11	8,074	7,894	-	180	2	10,284	9,884
											-	400
												4
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % RECOMMENDATIONS IMPLEMENTED LEGIS OR ADMINISTRATIVELY					70	70			70	70		

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII

PROGRAM TITLE:

YOUTH SERVICES ADMINISTRATION

PROGRAM-ID:

HMS - 501

PROGRAM STRUCTURE NO: 06010501

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	21.0	19.0	- 2.0	10	21.0	20.0	- 1.0	5	21.0	21.0		
EXPENDITURES	5,600	3,134	- 2,466	44	1,794	1,633	- 161	9	3,864	3,464	- 400	10
TOTAL COSTS												
POSITIONS	21.0	19.0	- 2.0	10	21.0	20.0	- 1.0	5	21.0	21.0		
EXPENDITURES	5,600	3,134	- 2,466	44	1,794	1,633	- 161	9	3,864	3,464	- 400	10
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % RECOMMENDATIONS IMPLEMENTED LEG OR ADMIN					70	70			70	70		
PART III: PROGRAM TARGET GROUP												
1. PUBLIC SECTOR AGENCIES PROVG PROG & SVCS FOR YOUTH					25	17	- 8	32	25	20	- 5	20
2. PRIV SECTOR AGENCIES PROVG PROG & SVCS FOR YOUTH					40	35	- 5	13	40	35	- 5	13
3. PERSONNEL IN THE AGENCY					33	21	- 12	36	37	21	- 16	43
PART IV: PROGRAM ACTIVITIES												
1. # TRAINING & TECH ASSISTANCE EVENTS CONDUCTED					35	32	- 3	9	28	27	- 1	4
2. # PROGRAM MONITORING/VISITATIONS					150	160	+ 10	7	125	132	+ 7	6
3. # REPORTS/STUDIES/EVALUATIONS COMPLETED					6	3	- 3	50	6	3	- 3	50
4. # INTERAGENCY COLLAB/COORD EFFORTS INV/CONVENED					46	51	+ 5	11	46	47	+ 1	2

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 01 05 01
HMS 501

PROGRAM TITLE: YOUTH SERVICES ADMINISTRATION

Part I - EXPENDITURES AND POSITIONS

Item 2: The variance in expenditures for FY05 is due to: (1) not fully expending all federal funds awarded because the award periods are longer than one year, (2) other federal funds awarded during the year were less than appropriated, (3) position vacancies, and (4) not executing a training contract.

The variance in expenditures for the first quarter of FY06 is due to federal funds budgeted for the first quarter exceeding the amount of federal fund contracts budgeted for the quarter.

The variance in expenditures for the second through fourth quarters of FY 06 is due to not fully expending all federal funds awarded because the federal funds can be used in subsequent years and other federal fund awards being less than appropriated.

Part II - MEASURES OF EFFECTIVENESS

Item 1: No significant variance.

Part III - PROGRAM TARGET GROUP

Item 1: The decrease in FY05 is primarily due to efforts to streamline contract procedures and consolidate service delivery in a comprehensive manner within the public sector. In FY06 we anticipate similar levels of achievement.

Item 2: The decrease in the overall number of contracts with the private sector for FY05 is due to efforts to streamline contract procedures and consolidate service delivery. In FY06 we anticipate similar levels of achievement.

Item 3: No significant variance as this should not be the target group.

Part IV - PROGRAM ACTIVITIES

Item 1: No significant variance.

Item 2: No significant variance.

Item 3: Due to funding limitations for FY05, research initiatives were intended to be done "in-house," but staff shortages made it difficult to conduct such studies. We anticipate a decrease in the overall number of studies estimated to be completed in FY06.

Item 4: The minimal increase for FY05 is due to the OYS establishing and maintaining a significant representation in a range of task forces, committees and youth-oriented collaborative and coordination efforts within communities statewide. In FY06 we anticipate similar levels of achievement.

STATE OF HAWAII

PROGRAM TITLE:

YOUTH SERVICES PROGRAMS**VARIANCE REPORT**

REPORT V61

11/22/05

PROGRAM-ID:

HMS - 502PROGRAM STRUCTURE NO: **06010502**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	4,932	4,799	-	133	3	3,863	3,863				1,079	1,079			
TOTAL COSTS POSITIONS EXPENDITURES	4,932	4,799	-	133	3	3,863	3,863				1,079	1,079			
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. % AGENCIES ACHIEVG ESTAB PERF TARGETS/MILESTONES						37	25	-	12	32	37	40	+	3	8
PART III: PROGRAM TARGET GROUP															
1. YOUTHS AGED 5 - 19 YEARS						240,355	245,641	+	5,286	2	247,179	250,000	+	2,821	1
PART IV: PROGRAM ACTIVITIES															
1. # SVCS/PROGS IN CONTINUUM OFSVS FOR YOUTHS						70	37	-	33	47	70	37	-	33	47
2. #YOUTHS ENROLLD/ACTIVELY INVOLVD IN PROGS/SERVICES						16,000	7,928	-	8,072	50	16,000	7,500	-	8,500	53

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 01 05 02
HMS 502

PROGRAM TITLE: YOUTH SERVICES PROGRAMS

Part I - EXPENDITURES AND POSITIONS

Item 2: The variance in expenditures for FY05 is due to federal funds awarded during the year being less than the amount appropriated.

No significant variance for FY06.

and services statewide as well as the OYS's efforts to support efforts that service more at-risk and high-risk youth and families in a more in-depth and comprehensive manner. In FY06 we anticipate similar levels of achievement.

Part II - MEASURES OF EFFECTIVENESS

Item 1: Decrease in FY05 results is due to incomplete reporting of data at the time of gathering statistics for this report. Estimate increase for FY06 due to shift in data collection measures for the services funded by OJJDP.

Part III - PROGRAM TARGET GROUP

Item 1: No significant variance.

Part IV - PROGRAM ACTIVITIES

Item 1: In FY05 the numbers of program and service sites maintained the decreased level of FY04 as funding efforts had been refocused on more at-risk and high-risk youth and families. Agencies provide a more comprehensive and in-depth scope of services for our more at-risk population. In FY06 we anticipate similar levels of achievement.

Item 2: In FY05 a significant variance in the number of youth serviced across the state was due primarily to the lower number of programs

STATE OF HAWAII

PROGRAM TITLE:

YOUTH RESIDENTIAL PROGRAMS**VARIANCE REPORT**

REPORT V61

11/22/05

PROGRAM-ID:

HMS - 503PROGRAM STRUCTURE NO: **06010503**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES															
TOTAL COSTS POSITIONS EXPENDITURES															

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 01 05 03
HMS 503**

PROGRAM TITLE: YOUTH RESIDENTIAL PROGRAMS

Part I - EXPENDITURES AND POSITIONS

Item 2: The variance in positions for FY05 is due to required background checks of employees that take more than one month to complete.

The FY06 first quarter variance is also due to such required background checks.

The variance in expenditures for FY05 is due to federal funds awarded during the year being less than appropriated and a transfer in of \$1,145,888 in general funds from HMS 204.

No significant variance for FY06.

Part II - MEASURES OF EFFECTIVENESS

Item 1: The slight variance for FY05 continues to indicate that youth in community-based residential services were involved in educational/vocational services, actively seeking employment, or gainfully employed. In FY06 we anticipate similar levels of achievement.

Item 2: No significant variance.

Part III - PROGRAM TARGET GROUP

Item 1: The variance for FY05 is based on the increased number of youth being arrested for status offenses across the state. In FY06 we anticipate the number of juvenile arrests to continue.

Item 2: The variance for FY05 is due to a decrease in daily population as a result of fewer commitments to HYCF.

Item 3: The FY05 decrease in the number of youth in community-residential services is primarily due to: (1) youth entering programs and staying for longer periods, (2) more youth from the HYCF being placed in programs funded by the Department of Health, and (3) youth being placed at home with additional wrap-around services provided by the intensive outreach program. In FY06 we anticipate similar levels of achievement.

Part IV - PROGRAM ACTIVITIES

Item 1: The variance for FY05 is due to adjustments made in the method of collecting data and population movement. The same adjustment in achievement is estimated for FY06.

Item 2: The FY05 increase is primarily due to: (1) more accurate and comprehensive assessment of youth which enables agencies to make better "matches" to programs and services, (2) agencies have become increasingly more tolerant of the difficult behavior exhibited by HYCF youth, and will work to keep them engaged in the program rather than discharging youth for violating rules, and (3) the agencies are providing higher quality and more effective programs and services. In FY06 we anticipate similar levels of achievement.

STATE OF HAWAII

PROGRAM TITLE:

SERVICES TO VETERANS**VARIANCE REPORT**

REPORT V61

11/22/05

PROGRAM-ID:

DEF - 112PROGRAM STRUCTURE NO: **060106**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	24.0	24.0			24.0	24.0			24.0	24.0		
EXPENDITURES	1,164	1,164			528	528			886	886		
TOTAL COSTS												
POSITIONS	24.0	24.0			24.0	24.0			24.0	24.0		
EXPENDITURES	1,164	1,164			528	528			886	886		
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % VET'S SVS PLAN ACHIEVED					95	95			95	95		
2. % STATE VETS CEMETERY DEV PLAN ACHIEVED.					95	100	+	5	95	100	+	5
3. % ADVISORY COUNCIL PROJECTS COMPLETED					75	75			75	75		
4. % VETS ASST TO APPLY OR REAPPLY FOR SVCS/BENEFITS					48	23	-	25	48	20	-	58
5. % VETERANS ORGANIZATIONS ASSISTED					38	40	+	2	38	40	+	5
PART III: PROGRAM TARGET GROUP												
1. POT. # VETS NEEDING INFO AND GEN SPPT SVS					110,000	114,000	+	4,000	110,000	114,000	+	4,000
2. # VETS ORGS NEEDING ASSISTANCE/SUPPORT					170	190	+	20	170	190	+	20
PART IV: PROGRAM ACTIVITIES												
1. # ADVISORY BOARD PROJECTS COMPLETED					4	5	+	1	4	4		
2. # OF VETERANS PROVIDED WITH SERVICE					22,000	25,369	+	3,369	22,000	22,000		
3. # VETS/DEPENDENTS INTERMENTS/INURNMENTS					500	518	+	18	500	520	+	20
4. # OF VETS COMMUNITY, GOVT ACTIVITIES SUPPORTED.					60	65	+	5	60	65	+	5
5. # HITS ON OVS WEBSITE (ANNUALLY)					1200	NA			1200	NA		

VARIANCE REPORT NARRATIVE
FY 05 AND FY 06

06 01 06
DEF 112

PROGRAM TITLE: Services to Veterans

Part I – EXPENDITURES AND POSITIONS

No significant differences.

Part II – MEASURES OF EFFECTIVENESS

5) Due to the increase number of one-on-one contacts, the benefits branch has not been able to support outreach services to the majority of statewide veteran population as planned. An additional counselor has been requested.

Part III – PROGRAM TARGET GROUP

No significant differences.

Part IV – PROGRAM ACTIVITIES

- 2) On line services allowed the counselors to contact more of the veterans. The deployments created more veterans who requested info on benefits available to them.

STATE OF HAWAII
PROGRAM TITLE:

ADULT AND COMMUNITY CARE SERVICES

VARIANCE REPORT

REPORT V61
11/22/05

PROGRAM-ID: HMS - 601

PROGRAM STRUCTURE NO: 060107

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS	115.5	107.5	-	8.0	7	117.5	105.5	-	12.0	10	117.5	114.7	-	2.8	2
EXPENDITURES	14,378	14,625		247	2	3,768	3,448	-	320	8	11,149	11,469		320	3
TOTAL COSTS															
POSITIONS	115.5	107.5	-	8.0	7	117.5	105.5	-	12.0	10	117.5	114.7	-	2.8	2
EXPENDITURES	14,378	14,625		247	2	3,768	3,448	-	320	8	11,149	11,469		320	3
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. % ELIG DEPEND ADULTS W/SVCS STAY SAFE IN OWN HOME						90	90				90	90			
2. % ELIG DEPEND ADULTS W/SVCS STAY SAFE IN DOM CARE						95	95				95	95			
3. % DEPEND ADULTS W/APS NOT REABUSED OR NEGLECTED						95	95				95	95			
4. %LOW-INC ADULTS ABLE TO PROV COMM SVS THRU COM LTC						98	98				98	98			
PART III: PROGRAM TARGET GROUP															
1. # ADULTS REQUIRING IN-HOME SUPPORT SVCS						2,668	2,352	-	316	12	2,668	2,638	-	30	1
2. # ADULTS REQUIRING DOMICILIARY CARE SERVICES						175	62	-	113	65	175	59	-	116	66
3. # ADULTS REPORTED TO BE ABUSED/NEGLECTED						535	598	+	63	12	535	600	+	65	12
4. # ADULTS ELIG TO SERVE AS COMPANIONS/GRANDPARENTS						373	378	+	5	1	373	378	+	5	1
PART IV: PROGRAM ACTIVITIES															
1. # ADULTS PROVIDED SENIOR/RESPIRE COMPANIONS						848	618	-	230	27	848	618	-	230	27
2. # ADULTS PROVIDED CHORE SERVICES						1,150	1,011	-	139	12	1,150	1,295	+	145	13
3. # ADULTS PROVIDED DAY CARE SERVICES						85	85				85	85			
4. # ADULTS PROVIDED CASE MANAGEMENT						1,460	1,158	-	302	21	1,460	1,442	-	18	1
5. # ADULTS PROVIDED PERSONAL CARE						45	45				45	45			
6. # ADULTS IN ADULT RESIDENTL CARE HOMES/FOSTER CARE						175	62	-	113	65	175	62	-	113	65
7. # ADULTS PROVIDED ADULT PROTECTIVE SVCS						535	598	+	63	12	535	600	+	65	12
8. # ADULTS WHO ARE COMPANIONS/GRANDPARENTS						373	378	+	5	1	373	378	+	5	1

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

06 01 07
HMS 601

PROGRAM TITLE: ADULT AND COMMUNITY CARE SERVICES

Part I - EXPENDITURES AND POSITIONS

FY 2006

Staffing variance resulted from retirements, larger than normal staff turnover, and recruitment delays.

Part II - MEASURES OF EFFECTIVENESS

There are no significant variances to report.

Part III - PROGRAM TARGET GROUP

FY 2005

1. There were less in-home support recipients because the chore program served fewer clients due to funding restrictions. The chore program was closed to new admissions from 8/23/04 through 6/30/05.
2. The decrease in domiciliary clients requiring services reflects the success of departmental staff in stabilizing and closing cases, as allowed under Hawaii Administrative Rules.
3. Adult Protective Service (APS) received more reports for investigation than anticipated. The continuation of two Federally funded demonstration projects on Oahu increased public awareness and reporting of abuse.

FY 2006

2. Foster care recipient numbers will continue to fall because of the Department's success in stabilizing and closing cases, which is allowed under Hawaii Administrative Rules.
3. The two APS demonstration projects noted above are expected to continue promoting awareness of APS and generating more reporting of abuse.

Part IV - PROGRAM ACTIVITIES

FY 2005

1. New Federal requirements mandated placement of Respite Companions in structured settings, thereby eliminating services to individual clients. The result was a reduction in the number of individuals served in FY 2005.
2. Because of funding restrictions, the chore program stopped accepting new clients from 8/23/04 through 6/30/05.
4. The number of case management service recipients declined because of a decrease in the number of chore recipients, which resulted from funding restrictions.
6. Fewer domiciliary clients required case management services, which is reflective of the success departmental staff has had in stabilizing and closing cases, as allowed under Hawaii Administrative Rules.
7. The two APS demonstration projects (Financial Exploitation and Case Management for Elderly Victims of Crime) contributed to awareness of APS and generated more reporting of abuse.

FY 2006

1. The Respite Companion Program (RCP), under new Federal requirements imposed in FY 2005, will no longer serve individual clients. The result will be a significant difference between planned and estimated counts. By the end of FY 2006, RCP should not have any individual clients.
2. Additional legislative funds will allow the chore program to serve more recipients.
6. Foster care recipient numbers will fall because of continued Department success in stabilizing and closing cases, which is allowed under Hawaii Administrative Rules.
7. Two demonstration projects are ongoing and are expected to continue promoting awareness of APS and generating more reports of abuse.

STATE OF HAWAII

PROGRAM TITLE:

ASSURED STANDARD OF LIVING

VARIANCE REPORT

REPORT V61

11/24/05

PROGRAM-ID:

PROGRAM STRUCTURE NO: 0602

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS	1,236.0	1,104.0	-	132.0	11	1,341.0	1,153.0	-	188.0	14	1,341.0	1,276.0	-	65.0	5
EXPENDITURES	1,306,472	1,271,040	-	35,432	3	417,448	375,769	-	41,679	10	1,017,026	1,059,798		42,772	4
TOTAL COSTS															
POSITIONS	1,236.0	1,104.0	-	132.0	11	1,341.0	1,153.0	-	188.0	14	1,341.0	1,276.0	-	65.0	5
EXPENDITURES	1,306,472	1,271,040	-	35,432	3	417,448	375,769	-	41,679	10	1,017,026	1,059,798		42,772	4
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. % OF POTENTIALLY ELIG CASES/HSEHLDs REC GEN ASST						89	89				89	89			
2. AVG MONTHLY TURNOVER RATE OF PUBLIC HOUSING UNITS						85	56	-	29	34	85	56	-	29	34
3. AVE MONTHLY RENT SUPPLEMENT PAYMT						143	143				136	143	+	7	5

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII
PROGRAM TITLE:
PROGRAM-ID:

MONETARY ASSISTANCE FOR GENERAL NEEDS

PROGRAM STRUCTURE NO: 060201

VARIANCE REPORT

REPORT V61
11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	122,924	97,231	- 25,693	21	35,922	31,166	- 4,756	13	84,261	89,017	4,756	6
TOTAL COSTS POSITIONS EXPENDITURES	122,924	97,231	- 25,693	21	35,922	31,166	- 4,756	13	84,261	89,017	4,756	6
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % POTENTIALLY ELIG INDIV PER MON RECVG SSI BEN					72	72			72	72		
2. % POTENTLLY ELIG CASES/HSEHLDs RECVG GEN ASSTNCE					89	89			89	89		

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 06020101

TEMP ASSISTANCE TO NEEDY FAMILIES

HMS - 201

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS												
EXPENDITURES	67,224	52,760	- 14,464	22	19,891	16,344	- 3,547	18	41,475	45,022	3,547	9
TOTAL COSTS												
POSITIONS												
EXPENDITURES	67,224	52,760	- 14,464	22	19,891	16,344	- 3,547	18	41,475	45,022	3,547	9
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % POTENTIALLY ELIG HOUSEHOLDS RECVG TANF ASST					93	93			93	93		
2. % MANDAT HOUSEHOLDS MEETING TANF WORK PARTIC REQ					50	36	- 14	28	50	50		
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL NO. OF HOUSEHOLDS ELIGIBLE FOR TANF					8,061	9,165	+ 1,104	14	8,061	6,368	- 1,693	21
2. # OF MANDATORY WORK PARTICIPATION HOUSEHOLDS					4,373	3,455	- 918	21	4,373	1,866	- 2,507	57
PART IV: PROGRAM ACTIVITIES												
1. AVER MONTHLY TANF PAYMENT PER CASE (HOUSEHOLD)					487	519	+ 32	7	487	517	+ 30	6
2. AVERAGE MONTHLY TANF CASELOAD					10,157	8,523	- 1,634	16	10,157	5,922	- 4,235	42

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 02 01 01
HMS 201

PROGRAM TITLE: TEMPORARY ASSISTANCE TO NEEDY FAMILIES

Part I – EXPENDITURES AND POSITIONS

The decrease in FY 2004-05 actual expenditures was due to a lower than projected caseload. The budget was based on a projected average monthly caseload of 10,157. The actual caseload was 8,523. We attribute the decrease to the continued implementation of new non-assistance programs and the five-year time limit on benefits – we have approximately 45 families per month losing eligibility as a result of the time limit.

We are projecting that this caseload will decrease further in FY 2005-06. The percentage of employed households continues to increase and families continue to voluntarily exit the program at an unprecedented rate. Federal reauthorizing legislation for the TANF program has not been passed. Now that our PONO waiver has expired and with no new federal regulations, we may be forced to shift many of our disabled families from TANF (HMS 201) to TAONF (HMS 203) to protect our work participation rates. Also, the number of families participating in our non-assistance programs will continue to increase.

Although the caseload is continuing to decrease, the average monthly payment has increased. The families that are exiting are employed and therefore eligible for a smaller monthly payment. The families remaining are much more likely to receive full benefits.

Part II – MEASURES OF EFFECTIVENESS

2. This variance is the result of the loss of our waiver and the exit of employed households to save months of eligibility in their 60-month lifetime limit. Participation is computed as the percentage of

mandatory work participation households receiving assistance and employed 30 hours a week. We continue to meet the employment requirement because of the large number of families exiting our program. Closed cases count as participants.

Part III – PROGRAM TARGET GROUP

1. The increase in the potential number of single adult households eligible for benefits in FY 2004-05 reflects the increase in the number of single adult households in the State. The projected decrease for FY 2005-06 reflects the increasing number of households which have already used their lifetime limit of 60 months of TANF benefits.
2. The decrease in the number of mandatory work participation households in FY 2004-05 reflects the decrease in the caseload. The further reduction in FY 2005-06 reflects the continued expected reduction in the caseload and the addition of work programs and non-assistance supports.

Part IV – PROGRAM ACTIVITIES

1. The increase is a result of families with income leaving the system. Those remaining are much more likely to receive full assistance.
2. We expected the caseload to stabilize, but it continued to decrease. We are now projecting that this trend of decreasing caseloads will continue through FY 2005-06, as families find employment and recipients continue to lose eligibility due to the five-year time limit.

STATE OF HAWAII
PROGRAM TITLE:

VARIANCE REPORT

PAYMNTS TO ASSIST THE AGED, BLIND & DISABLED

REPORT V61
11/22/05

PROGRAM-ID: HMS - 202
PROGRAM STRUCTURE NO: 06020102

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
<u>PART I: EXPENDITURES & POSITIONS</u>															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES															
TOTAL COSTS POSITIONS EXPENDITURES															
	6,645	5,946	-	699	11	1,813	1,697	-	116	6	5,038	5,154		116	2
	6,645	5,946	-	699	11	1,813	1,697	-	116	6	5,038	5,154		116	2
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
<u>PART II: MEASURES OF EFFECTIVENESS</u>															
1. % POTENTIALLY ELIG INDIV. RECVG STATE AABD BENEF						72	72				72	72			
<u>PART III: PROGRAM TARGET GROUP</u>															
1. # OF NEEDY AGED, BLIND & DISABLED STATE RESIDENTS						4,570	2,621	-	1,949	43	4,570	2,153	-	2,417	53
<u>PART IV: PROGRAM ACTIVITIES</u>															
1. AVERAGE NUMBER STATE AABD RECIP PER MO						2,213	1,887	-	326	15	2,213	1,550	-	663	30
2. AVE MONTHLY PAYMENT PER STATE AABD RECIPIENT						244	264	+	20	8	244	257	+	13	5

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 02 01 02
HMS 202

PROGRAM TITLE: PAYMENTS TO ASSIST THE AGED, BLIND AND DISABLED

Part I – EXPENDITURES AND POSITIONS

The difference between the FY 2004-05 budgeted amount and the actual expenditures is attributed to the higher than projected number of exits from the program. We projected an average monthly caseload of 2,213; the actual average monthly caseload was 1,887. Although this population continues to grow in the State, the number of those qualifying as needy will continue to decline as the Social Security Administration (SSA) continues to increase their benefit level and our payment standard remains constant. Our average payment per household is also increasing. We attribute this to our concentrated effort to maximize federal benefits and maintenance of the same payment standard for so many years. Individuals with other income are less likely to qualify for benefits. Therefore, more households receive full assistance.

Part II – MEASURES OF EFFECTIVENESS

There is no significant variance.

Part III – PROGRAM TARGET GROUP

1. These numbers will continue to decrease as the Social Security Administration (SSA) continues to increase their benefits annually and our payment standards remain constant. Fewer and fewer individuals will qualify for our benefits.

Part IV – PROGRAM ACTIVITIES

1. These numbers will continue to decrease as the Social Security Administration (SSA) continues to increase their benefits annually and our payment standards remain constant. Additionally, we have successfully maintained our advocacy contract to access federal benefits for these people.
2. Because our benefits have remained constant for so long, individuals with income are losing eligibility. We have also been successful in qualifying some of our clients that received partial Supplemental Security Income (SSI) benefits for full SSI benefits, thereby eliminating their AABD payment. The remaining recipients are eligible for higher benefits, increasing the average payment.

STATE OF HAWAII
PROGRAM TITLE:

GENERAL ASSISTANCE PAYMENTS

VARIANCE REPORT

REPORT V61
11/22/05

PROGRAM-ID: **HMS - 204**

PROGRAM STRUCTURE NO: **06020103**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	21,712	18,959	- 2,753	13	6,191	5,926	- 265	4	12,574	12,839	265	2
TOTAL COSTS POSITIONS EXPENDITURES	21,712	18,959	- 2,753	13	6,191	5,926	- 265	4	12,574	12,839	265	2
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF POTENT ELIG CASES/MSHLDs RECEIVING GA					89	89			89	89		
PART III: PROGRAM TARGET GROUP												
1. POTENTL # OF INDIVIDUALS ELIG FOR GA					4,981	4,488	- 493	10	4,981	4,488	- 493	10
PART IV: PROGRAM ACTIVITIES												
1. AVERAGE MONTHLY PAYMENT PER GEN ASSISTANCE CASE					393	402	+ 9	2	393	404	+ 11	3
2. AVERAGE MONTHLY GENERAL ASSISTANCE CASELOAD					5,000	3,994	- 1,006	20	5,000	3,994	- 1,006	20

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 02 01 03
HMS 204

PROGRAM TITLE: GENERAL ASSISTANCE PAYMENTS

Part I – EXPENDITURES AND POSITIONS

The variance in FY 2004-05 was due to a lower than projected caseload. HMS 204 is a block grant appropriation. We are required by HRS to remain within the appropriation. If the population increases, we decrease the monthly benefits. If the population decreases, we increase the monthly benefits. The monthly payment standard was set at the maximum allowable amount, \$418 per month, but the caseload fell to a level where expenditures were less than the appropriation. The projected caseload was 4,503. The actual caseload was 3,994.

The appropriation was reduced for FY 2005-06.

Part II – MEASURES OF EFFECTIVENESS

There is no significant variance.

Part III – PROGRAM TARGET GROUP

1. The variance in the potential number of eligible individuals is probably the result of the low unemployment rate. Individuals who would not have been considered employable in the past are now more appealing and finding employment.

Part IV – PROGRAM ACTIVITIES

1. The increase in the average monthly payment is the result of the Department having sufficient funds to pay the maximum payment of \$418 per individual per month for the entire fiscal year and the decrease in the number of individuals with other income. Because our standards have remained constant, individuals with other income are usually ineligible for assistance.
2. The number of cases receiving General Assistance has declined. This was the result of the improvement in the economy, the Department's focus on accessing federal benefits for these individuals through the Social Security Advocacy project with the Legal Aid Society of Hawaii, and our medical review panel. It appears that the decline is ending and the caseload is stabilizing. We feel we are now servicing the truly eligible population.

STATE OF HAWAII

PROGRAM TITLE:

FEDERAL ASSISTANCE PAYMENTS**VARIANCE REPORT**

REPORT V61

11/22/05

PROGRAM-ID:

HMS - 206PROGRAM STRUCTURE NO: **06020104**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	2,036	1,678	-	358	18	2,036	1,949	-	87	4	87	87	87	***	
TOTAL COSTS POSITIONS EXPENDITURES	2,036	1,678	-	358	18	2,036	1,949	-	87	4	87	87	87	***	
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. % HSEHLDS RECVG LIHEAP BENEFITS ON PUBLIC ASST						72	67	-	5	7	72	67	-	5	7
2. % HSEHLDS REC LIHEAP BENEFITS NOT ON PUBL ASST						28	33	+	5	18	28	33	+	5	18
3. % HSEHLDS ELIG FOR FD STMPs RECVG FOOD STAMPS						90	92	+	2	2	90	92	+	2	2
PART III: PROGRAM TARGET GROUP															
1. POT # PUB ASST & FOOD STAMP HSHLDS ELIG FOR LIHEAP						45,158	42,666	-	2,492	6	45,159	42,339	-	2,820	6
2. POTENTIAL # HOUSEHOLDS ELIGIBLE FOR FOOD STAMPS						56,629	53,571	-	3,058	5	56,630	53,571	-	3,059	5
PART IV: PROGRAM ACTIVITIES															
1. AV PAYMT PER HSHLD REC EN CRISIS INTERVENTN ASST						94	95	+	1	1	94	95	+	1	1
2. AV PAYMT PER HSHLD FOR ENERGY CREDIT						240	315	+	75	31	240	315	+	75	31
3. AV MON # OF HOUSEHOLDS RECEIVG FOOD STAMPS						50,965	47,795	-	3,170	6	50,965	46,691	-	4,274	8
4. AV MONTHLY FOOD STAMP PAYMENT PER CASE						247	272	+	25	10	247	272	+	25	10
5. # HSEHLDS RECVG ENERGY CRISIS INTERVENTN ASST						484	230	-	254	52	484	230	-	254	52
6. # HOUSEHOLDS RECEIVING ENERGY CREDIT ASST						6,200	6,013	-	187	3	6,200	6,013	-	187	3

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 02 01 04
HMS 206**

PROGRAM TITLE: FEDERAL ASSISTANCE PAYMENTS

Part I – EXPENDITURES AND POSITIONS

The expenditure variance in FY 2004-05 was due to the appropriation reflecting the grant amount and the expenditures reflecting the Low Income and Home Energy Assistance Program costs, but not reflecting the administrative costs, which are being charged to the Benefit, Employment and Support Services Division's administration program.

Part II – MEASURES OF EFFECTIVENESS

There are no significant variances.

Part III – PROGRAM TARGET GROUP

There are no significant variances.

- 1 & 2. There is no significant change in the amount of benefit under the Energy Crisis component; however, the amount of the annual Energy Credit increased due to a decline in the number of applicants for LIHEAP.
- 3 & 4. The number of food stamp participants has declined due to the strong economy and low unemployment rate. The average monthly food stamp benefit amount increased due to the normal cost of living increases.
- 5 & 6. The number of households receiving benefits decreased due to a statewide decrease in the number of LIHEAP applicants.

Part IV – PROGRAM ACTIVITIES

STATE OF HAWAII
PROGRAM TITLE:

VARIANCE REPORT

REPORT V61
11/22/05

PROGRAM-ID: HMS - 203

PROGRAM STRUCTURE NO: 06020105

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	25,307	17,888	- 7,419	29	5,991	5,250	- 741	12	25,174	25,915	741	3
TOTAL COSTS POSITIONS EXPENDITURES	25,307	17,888	- 7,419	29	5,991	5,250	- 741	12	25,174	25,915	741	3
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF POTENTIALLY ELIG HOUSEHOLDS RECVG TAONF ASST					93	93			93	93		
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL # OF HOUSEHOLDS ELIGIBLE FOR TAONF					4,262	3,344	- 918	22	4,262	4,228	- 34	1
PART IV: PROGRAM ACTIVITIES												
1. AVERAGE MONTHLY TAONF PAYMENT PER CASE					506	495	- 11	2	506	487	- 19	4
2. AVERAGE MONTHLY TAONF CASELOAD					3,158	3,107	- 51	2	3,158	3,932	+ 774	25

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 02 01 05
HMS 203

PROGRAM TITLE: TEMPORARY ASSISTANCE TO OTHER NEEDY FAMILIES

Part I – EXPENDITURES AND POSITIONS

The variance between the budgeted and the actual expenditures for FY 2004-05 was the result of a decrease in the projected average monthly payment. The budget was based on a projected average monthly payment of \$506. The actual average monthly payment was \$495. This decrease reflected the large number of individuals working.

We are projecting this caseload to increase in FY 2005-06. Federal legislation reauthorizing the TANF program has not been passed. Due to the expiration of our PONO waiver we may be forced to shift many of our disabled families from TANF (HMS 201) to TAONF (HMS 203) to continue to comply with federal work participation requirements.

Part II – MEASURES OF EFFECTIVENESS

There is no significant variance.

Part III – PROGRAM TARGET GROUP

1. We expect the target group to decrease as more families reach the five-year time limit and as a result of the increase in the minimum wage. Our standard of assistance has not increased since 1993. As the minimum wage increases, even those earning minimum wage will not qualify for assistance if they are working full-time.

The increase in FY 2005-06 over FY 2004-05 reflects the probability that eligibility for the program will be redefined. Although no final decisions have been made, we are considering placing all able bodied families in HMS 201 and all disabled households in HMS 203. This change would allow us to meet an anticipated increase in mandated federal work participation rates.

Part IV – PROGRAM ACTIVITIES

1. The variance in the average monthly TAONF payment is a result of the larger percentage of households with earned income. We expect this trend to continue.
2. There is no significant variance in FY 2004-05. The projected variance in FY 2005-06 is the result of shifting caseloads as described in Part III, number 1 above.

STATE OF HAWAII

PROGRAM TITLE:

HOUSING ASSISTANCE

VARIANCE REPORT

REPORT V61

11/23/05

PROGRAM-ID:

PROGRAM STRUCTURE NO: 060202

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	296.0	265.0	- 31.0	10	320.0	261.0	- 59.0	18	320.0	272.0	- 48.0	15
EXPENDITURES	115,459	74,444	- 41,015	36	42,787	23,492	- 19,295	45	86,043	106,825	20,782	24
TOTAL COSTS												
POSITIONS	296.0	265.0	- 31.0	10	320.0	261.0	- 59.0	18	320.0	272.0	- 48.0	15
EXPENDITURES	115,459	74,444	- 41,015	36	42,787	23,492	- 19,295	45	86,043	106,825	20,782	24
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PUBLIC HOUSING-AVE MONTHLY RENT PAYMENT (ELDERLY)					248	250	+ 2	1	252	250	- 2	1
2. RENT SUPPLMT-AVE MONTHLY RENT SUPPLMT PAYMT					143	143			136	143	+ 7	5
3. HCDCH DEVELOPMENT LOAN DEFAULT RATE					0	NA			0	NA		
4. HCDCH AV SELL PRICE AS % AV RETL PRCE COMPR UNIT					85	NA			85	5	- 80	94
5. RENT SUPPLMT-AVE MONTHLY SUPPL (NON-ELDERLY)					NA	NA			NA	NA		

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII
PROGRAM TITLE:

RENTAL HOUSING SERVICES

VARIANCE REPORT

REPORT V61
11/23/05

PROGRAM-ID: HMS - 220

PROGRAM STRUCTURE NO: 06020201

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	205.0	194.0	- 11.0	5	221.0	190.0	- 31.0	14	221.0	178.0	- 43.0	19
EXPENDITURES	47,101	34,990	- 12,111	26	8,402	12,018	3,616	43	39,454	36,152	- 3,302	8
TOTAL COSTS												
POSITIONS	205.0	194.0	- 11.0	5	221.0	190.0	- 31.0	14	221.0	178.0	- 43.0	19
EXPENDITURES	47,101	34,990	- 12,111	26	8,402	12,018	3,616	43	39,454	36,152	- 3,302	8
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PUB.HSG.AVG MONTHLY RENT PAYMENT \$		248	250	+	2	1			252	250	-	2
2. PUB. HSG. AVG. MO. INC. OF RESIDENTS-ELDERLY \$		909	908	-	1				936	908	-	28
3. PUB. HSG. AVG. MO. INC. OF RESIDENTS-NON-ELDERLY		1,082	1,300	+	218	20			1,104	1,300	+	196
4. PUB. HSG AVG MO. TURNOVER RATE OF HSG. UNITS		85	56	-	29	34			85	56	-	29
5. NUMBER OF HOUSEHOLDS WITH INCOME BASED ON WAGES		2,358	1,897	-	461	20			2,358	1,897	-	461
6. FED GRADING SYSTEM FOR PUBLIC HOUSING AGENCIES		85	85						85	85		
PART III: PROGRAM TARGET GROUP												
1. AV # PUB HSG APPLICANTS ON WAITNG LIST PER MONTH		9,000	15,095	+	6,095	68			9,000	12,000	+	3,000
2. AVG # HOUSEHOLDS APPLYG FOR PUB HSG PER MONTH		250	261	+	11	4			250	250		
3. TOTAL NUMBER OF PUB HOUSING DWELLING UNITS		6,271	6,271						6,271	6,271		
4. AVG NO OF OCCPD PUB HSG DWELLING UNITS PER MONTH		5,895	5,382	-	513	9			5,895	5,382	-	513
PART IV: PROGRAM ACTIVITIES												
1. TTL NEW & REACTIVATED PUB HSG APPLCTNS PROCESSED		5,100	4,766	-	334	7			5,100	5,100		
2. NO. OF ELIGIBILITY RE-EXAMINATIONS (PUB HSG)		5,895	5,382	-	513	9			5,895	5,382	-	513
3. #APPLICANTS DETERMINED TO BE INELIG FOR ASSISTANCE		200	200						200	200		
4. AV # HOUSEHOLDS PLACED IN PUBLIC HSG PER MONTH		30	33	+	3	10			30	30		

**Variance Report Narrative
FY 2005 and FY 2006**

06 02 02 01
HMS 220

PROGRAM TITLE: Rental Housing Services

Part I -- EXPENDITURES AND POSITIONS

- Items AO3, AO7 The variance in positions is due to holding positions vacant pending administration review prior to filling.
- Items AO4, AO8 The variance is primarily due to a high federal appropriation to allow the agency to fully utilize the Federal Low Rent Program funds.
- Item A12 The variance is due to positions being held vacant pending the reorganization and splitting of HCDCH into two agencies.

Part II -- MEASURES OF EFFECTIVENESS

- Item 3 The increase in the monthly income of the non-elderly is due to TANF rules, including the 5 year benefit limit and work incentives, and the increase in the minimum wage.
- Item 4 The variance is due to on-going modernization and capital improvements requiring holding of vacant units for the relocation of families.
- Item 5 Variance is due to families aging in place.

Part III -- PROGRAM TARGET GROUP

- Item 1 For FY 2004-05 - The variance resulted from the holding of units for modernization and increased of number applications due to weak economy.
For FY 2005-06 -- Estimate is revised based on current program status.
- Item 4 The variance is due to on-going modernization work

Part IV -- PROGRAM ACTIVITIES

- Item 1 For FY 2004-05 - The variance resulted from the holding of units for modernization and increased of number applications due to the weak economy.

STATE OF HAWAII

PROGRAM TITLE:

TEACHER HOUSING

PROGRAM-ID:

HMS - 807

PROGRAM STRUCTURE NO: 06020202

VARIANCE REPORT

REPORT V61

11/23/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	359	95	-	264	74	59	23	-	36	61	302	339		37	12
TOTAL COSTS POSITIONS EXPENDITURES	359	95	-	264	74	59	23	-	36	61	302	339		37	12
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. # TEACHERS HOUSED AS % OF THOSE REQ HSNG						100	100				100	100			
PART III: PROGRAM TARGET GROUP															
1. NUMBER OF TEACHERS REQUESTING HOUSING						85	68	-	17	20	85	73	-	12	14
PART IV: PROGRAM ACTIVITIES															
1. # OF NEWLY CONSTRUCTED/RENOVATED RENTAL UNITS															
2. NUMBER OF RENTAL UNITS REMOVED FROM PROGRAM															
3. NUMBER OF RENTAL UNITS IN OPERATION						126	126				126	126			

Variance Report Narrative
FY 2005 and FY 2006

PROGRAM TITLE: Teacher Housing

06 02 02 02
HMS 807

Part I -- EXPENDITURES AND POSITIONS

Item A04 Variance is due to delaying program expenditures pending a review of program needs.

Part III -- PROGRAM TARGET GROUP

Item 1 The number of teachers requiring housing varies depending on the number of DOE teacher positions, school enrollment and employee retirement.

Part II -- MEASURES OF EFFECTIVENESS

No Significant Variance.

Part IV -- PROGRAM ACTIVITIES

No Significant Variances.

STATE OF HAWAII

PROGRAM TITLE:

HCDCH ADMINISTRATION

PROGRAM-ID:

HMS - 229

PROGRAM STRUCTURE NO: 06020203

VARIANCE REPORT

REPORT V61

11/23/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	49.0	41.0	- 8.0	16	49.0	38.0	- 11.0	22	49.0	49.0		
EXPENDITURES	13,258	4,808	- 8,450	64	2,281	730	- 1,551	68	11,320	12,956	1,636	14
TOTAL COSTS												
POSITIONS	49.0	41.0	- 8.0	16	49.0	38.0	- 11.0	22	49.0	49.0		
EXPENDITURES	13,258	4,808	- 8,450	64	2,281	730	- 1,551	68	11,320	12,956	1,636	14
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. # COLL BARG GRIEVANCES FILED/100 EMPLOYEES					2	10	+ 8	400	2	10	+ 8	400
2. AUTHORIZED (ESTAB) POSITION VACANCY RATE %					5	21	+ 16	320	5	21	+ 16	320
3. % VARIATION IN HCDCH EXPEND COMP. TO ALLOT					6	32	+ 26	433	6	30	+ 24	400
4. NO. OF PERSONNEL TURNOVERS PER YEAR					100	45	- 55	55	100	100		
PART III: PROGRAM TARGET GROUP												
1. NO. OF EMPLOYEES IN HCDCH					418	343	- 75	18	418	332	- 86	21
2. # LOWEST LEVEL PROGRAMS ADMINISTERED					9	9			9	9		
PART IV: PROGRAM ACTIVITIES												
1. # OF VOUCHERS PROCESSED ANNUALLY					2,000	174	- 1,826	91	2,000	200	- 1,800	90
2. # DEVELPMT CONTRACTS PROCESSED ANNUALLY (HCDCH)					44	28	- 16	36	44	28	- 16	36
3. # OF EVICTIONS FROM HOUSING					100	160	+ 60	60	100	100		
4. AMOUNT OF GRANTS RECEIVED					5	3	- 2	40	5	3	- 2	40

Variance Report Narrative
FY 2005 and FY 2006

06 02 02 03
HMS 229

PROGRAM TITLE: HCDCH Administration

Part I -- EXPENDITURES AND POSITIONS

Item A03,A08 The variance is primarily due to the delay in filling of positions pending administration review.

Item A04 The variance was due to a high federal appropriation to allow the agency to fully utilize the federal Capital Fund Program funds.

Part II -- MEASURES OF EFFECTIVENESS

Item 1 Variance is due to a lower then anticipated number of grievances filed.

Item 2 Variance is due to delay in filling of positions pending administrative review.

Item 3 The variance is primarily due to the following: 1) positions held vacant pending administrative review; 2) a high federal appropriation to allow the agency to fully utilize federal grant funds.

Item 4 Variance is due to delay in filling of positions pending administrative review.

Part III -- PROGRAM TARGET GROUP

Item 1 Variance is due to delay in filling of positions pending administrative review.

Part IV -- PROGRAM ACTIVITIES

Item 1 The variance reflects the large decrease in the number of vouchers submitted.

Item 2 The variance for FY 2004-05 is due to placing strict limits on the number of change orders. For 2005-06, the estimate is revised based on anticipated program activities.

Item 3 Variance is due to delayed processing of eviction cases pending implementation of new rules.

Item 4 Fewer grants are available now than in the past.

STATE OF HAWAII

PROGRAM TITLE:

VARIANCE REPORT **PRIVATE HOUSING DEVELOPMENT & OWNERSHIP**

REPORT V61

11/24/05

PROGRAM-ID:

HMS - 225PROGRAM STRUCTURE NO: **06020204**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS	14.0	12.0	-	2.0	14	18.0	15.0	-	3.0	17	18.0	16.0	-	2.0	11
EXPENDITURES	2,948	2,409	-	539	18	1,437	352	-	1,085	76	7,120	8,272	-	1,152	16
TOTAL COSTS															
POSITIONS	14.0	12.0	-	2.0	14	18.0	15.0	-	3.0	17	18.0	16.0	-	2.0	11
EXPENDITURES	2,948	2,409	-	539	18	1,437	352	-	1,085	76	7,120	8,272	-	1,152	16
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. NUMBER OF COMPLETED UNITS FOR SALE						485		-	485	100	350	75	-	275	79
2. NUMBER OF COMPLETED RENTAL UNITS						156		-	156	100	144		-	144	100
3. NUMBER OF RENOVATED UNITS						NA	NA				NA	5			
4. AVG SELLNG PRICE AS % OF RETL PRICE FOR COMP UNIT						85	NA				85	5	-	80	94
5. AVG RENT AS % AV RENTAL OF COMPARABLE DWELLG UNIT						NA	NA				NA	NA			
PART III: PROGRAM TARGET GROUP															
1. APPLCNT HOUSEHOLDS EARNING < 50% OF MEDIAN INC						84		-	84	100	84		-	84	100
2. APPLCNT HOUSEHOLDS EARNING BETW 50%-80% OF MED INC						84		-	84	100	84	75	-	9	11
3. APPLCNT HOUSEHOLDS EARNNG BETW 80%-100% OF MED INC						164		-	164	100	164		-	164	100
4. APPLCNT HOUSEHOLDS EARNING BETW 100%-120% MED INC						164		-	164	100	164		-	164	100
PART IV: PROGRAM ACTIVITIES															
1. AMOUNT OF DEVELOPMENT LOANS MADE												2	+	2	***
2. NO.OF SNGL FAM.DWELLNG UNITS PLANND FOR CONSTRCTN						485		-	485	100	350	75	-	275	79
3. NO.OF MULTI-FAM.DWELLNG UNITS PLANND FOR CONSTRCTN						5		-	5	100	5		-	5	100
4. #UNITS PLND FOR CONST/REHAB IN CAP FUND PRGM (FED)						6	159	+	153	550	6	125	+	119	983
5. #UNITS PLANNED IN CAPITAL IMPRVMT PROG (STATE)						12	38	+	26	217	12	54	+	42	350

Variance Report Narrative
FY 2005 and FY 2006

06 02 02 04
HMS 225

PROGRAM TITLE: Private Housing Development and Ownership

Part I -- EXPENDITURES AND POSITIONS

Items A03 and A07 The variance is due to the reorganization of the agency.

Items A04 and A08 The variance is due to fiscal constraints

Part III -- PROGRAM TARGET GROUP

Items 1-4

The variances are attributed to the absence of new developments.

Part II -- MEASURES OF EFFECTIVENESS

Items 1-5 The variances are due to delays in the completion of planned projects. The Kapolei projects were delayed until the completion of the Kapolei Interceptor sewerline. The Iwilei project was delayed during the planning Stages; the ceded-land lawsuit; and because of increased construction costs

Part IV -- PROGRAM ACTIVITIES

Item 1

There were no development loans made in FY 2004-05 because there were no new developments. We project that there will be more activity in FY 2005-06.

Item 2, 3

The Kapolei projects were delayed until the completion of the Kapolei Interceptor sewerline. The Iwilei project was delayed during the planning Stages; the ceded-land lawsuit; and because of increased construction costs

Items 4,5

The variance is due to the on-going modernization projects approved for new construction and/or rehabilitation under the Federal Program and CIP appropriation for accessibility work on State projects.

STATE OF HAWAII
PROGRAM TITLE:

BROADENED HOMESITE OWNERSHIP

VARIANCE REPORT

REPORT V61
11/23/05

PROGRAM-ID:

HMS - 223

PROGRAM STRUCTURE NO: **06020205**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	206	67	-	139	67	36	8	-	28	78	175	206		31	18
TOTAL COSTS POSITIONS EXPENDITURES	206	67	-	139	67	36	8	-	28	78	175	206		31	18
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. NO. OF LOTS DESIGNATED FOR CONVERSION; TOTAL						1		-	1	100	1		-	1	100
2. NO. OF LOTS DESIGNATED FOR CONVERSION; VOLUNTARY						1		-	1	100	1		-	1	100
3. NO. OF LOTS DESIGNATED FOR CONVERSION; INVOLUNTARY															
4. NO. OF LOTS CONVERTED; TOTAL						1	1				1		-	1	100
5. NO. OF APCNTS FOR ARBITRATION OF LEASE RENT RENEGO						1		-	1	100	1	1			
6. NO. OF COMPLETED ARBITRATIONS						1		-	1	100	1	2	+	1	100
PART III: PROGRAM TARGET GROUP															
1. #QUAL LESSEES IN DESIG TRACTS VS #ELIG FOR CONVRSN						1		-	1	100	1		-	1	100
2. # LEASES QUALFD FOR ARBITRN VS # ELIG FOR ARBITRN						2	1	-	1	50	1	2	+	1	100
PART IV: PROGRAM ACTIVITIES															
1. NO. OF APPLICATION RECEIVED, TOTAL						1		-	1	100	1		-	1	100
2. NO. OF APPLICATIONS IN PROCESS FOR DESIGNATION						1		-	1	100	1		-	1	100
3. TOTAL NO. OF APPLICANTS RECEIVED FOR ARBITRATION						1	1				1	1			
4. # APPL IN PRCSS FOR LSE RNT RENEGO ARBITRATION						1	7	+	6	600	1	6	+	5	500

**Variance Report Narrative
FY 2005 and FY 2006**

PROGRAM TITLE: Broadened Homesite Ownership

06 02 02 05
HMS 223

Part I -- EXPENDITURES AND POSITIONS

- Item AO4 The variance in FY 2004-05 was due to a reduced number of applicants requesting services.
- Item A08 The variance is due to a reduced number of applicants requesting services.

Part II -- MEASURES OF EFFECTIVENESS

- Items 1,2,4. No new applications for fee conversion were received from lessees; therefore, no lots are projected to be designated. One explanation for the decreasing number of applications is that there are fewer leasehold lots in existence today which qualify for fee conversion under the Land Reform Act. The lessees and lessors are also encouraged to negotiate an agreement on the leased fee purchase prices to avoid protracted legal expenses involved in condemnation litigation. These negotiated agreements, or out-of-court settlements, result in direct sales from the lessor to the lessee, outside of the Land Reform process.
- Items 5,6 For FY 2004-05 -- The pending case was not closed by the end of the fiscal year.
For FY 2005-06 -- The estimate includes the pending case from FY 2004-05 and a projected new application for arbitration.

Part III -- PROGRAM TARGET GROUP

- Item 1 For FY 2004-05 -- The number of qualified lessees in designated tracts is dependent upon the number of applications received.
For FY 2005-06 -- The adjusted estimate is based on current program status.
- Item 2 For FY 2004-05 -- The number represents the current number of active applications pending arbitration. The cases were not resolved as expected.

Part IV -- PROGRAM ACTIVITIES

- Items 1,2 For FY 2004-05 -- Refer to explanation in Part II, items 1, 2, 4..
For FY 2005-06 -- The adjusted estimate is based on current program status.
- Item 4 The cases were not resolved as expected and therefore remain pending.

STATE OF HAWAII
PROGRAM TITLE:

HOUSING FINANCE

VARIANCE REPORT

REPORT V61
11/23/05

PROGRAM-ID:

HMS - 227

PROGRAM STRUCTURE NO: 06020206

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	7.0	5.0	-	2.0	29	11.0	4.0	-	7.0	64	11.0	11.0
EXPENDITURES	4,232	1,330	-	2,902	69	150	150			4,335	4,362	27 1
TOTAL COSTS												
POSITIONS	7.0	5.0	-	2.0	29	11.0	4.0	-	7.0	64	11.0	11.0
EXPENDITURES	4,232	1,330	-	2,902	69	150	150			4,335	4,362	27 1
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. AVE SALE PRICE OF HOME PURCHASED UNDER SFP					195,000	258,208	+ 63,208	32	197,500	260,000	+ 62,500	32
2. AVE MO INCOME OF SINGLE FAMILY MORTGAGORS					4,565	4,983	+ 418	9	4,625	4,700	+ 75	2
3. % IN SFP LESS THAN 80% MEDIAN INCOME					40	22	- 18	45	40	40		
4. % IN SFP 80 - 115% OF MEDIAN INCOME					50	67	+ 17	34	50	50		
5. % IN SFP 115 - 140% OF MEDIAN INCOME					10	11	+ 1	10	10	10		
6. AVE MO INCOME OF HOUSEHOLDS - MULTI-FAMILY					1,931	1,975	+ 44	2	1,945	1,988	+ 43	2
7. AVE MONTHLY RENT OF HOUSEHOLDS - MULTI-FAMILY					620	635	+ 15	2	640	640		
8. AVE MO INCOME OF HOUSEHOLDS - RENTAL ASSISTANCE					1,546	1,975	+ 429	28	1,558	1,988	+ 430	28
9. AVE MO RENT OF HOUSEHOLDS - RENTAL ASSISTANCE					620	635	+ 15	2	640	640		
PART III: PROGRAM TARGET GROUP												
1. # OF HOUSEHOLDS ELIGIBLE FOR SINGLE FAMILY PROGRAM					38,170	38,268	+ 98		38,620	38,682	+ 62	
2. # OF HOUSEHOLDS ELIGIBLE FOR MULTI-FAMILY PROGRAM					12,987	13,138	+ 151	1	13,138	13,280	+ 142	1
3. # OF HOUSEHOLDS ELIGIBLE FOR RENTAL ASSISTANCE					147,681	149,390	+ 1,709	1	149,390	151,005	+ 1,615	1
PART IV: PROGRAM ACTIVITIES												
1. # OF HOUSEHOLDS ASSISTED BY SINGLE FAMILY PROGRAM					12,287	10,529	- 1,758	14	12,687	10,679	- 2,008	16
2. # OF HSHLDS ENTERING SNGL FAMILY PROG. LAST 12 MON					400	27	- 373	93	400	150	- 250	63
3. # HOUSEHOLDS ASSISTED BY MULTI-FAMILY PROGRAM					9,679	9,053	- 626	6	10,123	9,332	- 791	8
4. # HOUSEHOLDS ENTERG MULTI-FAM PROG IN LAST 12 MON					926	926			279	279		
5. # OF TENANTS ASSISTED BY RENTAL ASSISTANCE PROGRAM					3,143	3,426	+ 283	9	3,259	3,426	+ 167	5

Variance Report Narrative
FY 2005 and FY 2006

06 02 02 06
HMS 227

PROGRAM TITLE: Housing Finance

Part I -- EXPENDITURES AND POSITIONS

Items A03,A07 Variance is due to holding positions vacant pending administration review prior to filling.

Items A04,A08 Variance is due to federal appropriation being made to HCDCH but expenditures being made by counties.

Part III -- PROGRAM TARGET GROUP

No Significant Variances.

Part II -- MEASURES OF EFFECTIVENESS

Item 1 The variance is due to Hawaii's tight housing inventory which results in buyers pushing prices higher as they vie for limited properties.

Items 3,4,5 Variance may be due to Hawaii's high housing costs which require families to have higher incomes in order to qualify for a mortgage loan.

Item 8 Variance due to the higher than anticipated increase in rents in the past two years.

Part IV -- PROGRAM ACTIVITIES

Items 1,2 Variance is due to the low conventional mortgage rates which Hawaii has been experiencing over the past two years. As the Hula Mae Program is unable to compete with the conventional mortgage market, no new Hula Mae mortgage money was made available during FY 2004-05.

STATE OF HAWAII
PROGRAM TITLE:

RENTAL ASSISTANCE SERVICES

VARIANCE REPORT

REPORT V61
11/23/05

PROGRAM-ID: HMS - 222

PROGRAM STRUCTURE NO: 06020207

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS	17.0	11.0	-	6.0	35	17.0	12.0	-	5.0	29	17.0	15.0	-	2.0	12
EXPENDITURES	27,084	18,119	-	8,965	33	4,580	4,349	-	231	5	22,234	22,512		278	1
TOTAL COSTS															
POSITIONS	17.0	11.0	-	6.0	35	17.0	12.0	-	5.0	29	17.0	15.0	-	2.0	12
EXPENDITURES	27,084	18,119	-	8,965	33	4,580	4,349	-	231	5	22,234	22,512		278	1
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. STATE HSG-AV MON GROSS RENT FOR RENT SUPPL RECIPS						542	574	+	32	6	542	542			
2. STATE HSG-AVE MONTHLY RENT SUPPLEMENT PAYMENT						136	143	+	7	5	136	143	+	7	5
3. AVE MNTH INC OF RENT SUPP RECIPIENTS (ELDERLY)						1,074	939	-	135	13	1,074	1,074			
4. AVE MNTH INC OF RENT SUPP RECIPIENTS (NON-ELDERLY)						NA	1193				NA	1193			
5. FUND UTILIZATION PERCENTAGE						96	97	+	1	1	96	97	+	1	1
6. FED GRADG SYS FOR PUB HSG AGENCIES (SECT 8,SEMAP)						75	96	+	21	28	75	96	+	21	28
PART III: PROGRAM TARGET GROUP															
1. # OFAPPLICANTS ON FED & STATE SUBSIDY WAIT LISTS						2,000	1,632	-	368	18	2,000	2,000			
2. #APPLICATNS RECVD PER YR FOR FED & STATE SUB ASST						2,000	2,000				2,000	2,000			
3. AVE # OF RENT SUPPL & SECTION 8 APPS PER MONTH						500	112	-	388	78	500	500			
PART IV: PROGRAM ACTIVITIES															
1. TOTAL # NEW & REACTIV RENT SUP & SEC 8 APPS PROCSD						500	425	-	75	15	500	500			
2. # ELIG RE-EXAMINATIONS (RENT SUPPL & SECTION 8)						628	2,538	+	1,910	304	628	2,538	+	1,910	304
3. ANN # LEASE UPS INTO RENT SUPPL & SECTION 8 PROGS						NA	82				NA	82			
4. # OF UNITS INSPECTED (RENT SUPPLMT & SECTION 8)						2,000	2,232	+	232	12	2,000	2,232	+	232	12

Variance Report Narrative
FY 2005 and FY 2006

06 02 02 07
HMS 222

PROGRAM TITLE: Rental Assistance Services

Part I -- EXPENDITURES AND POSITIONS

Items AO3, AO7 The variance was due to a higher than anticipated staff turnover.

Items AO4, AO8 The variance was due to the program requesting a high federal appropriation to allow the agency to fully utilize the federal Program funds.

Part II -- MEASURES OF EFFECTIVENESS

Item 4 The estimates for FY 2004-05 and FY 2005-06 have been adjusted based on the FY 2003-04 actual.

Item 6 The variance is due to a restructuring of the Section 8 program by HUD, allowing the agency to attain a higher score.

Part III -- PROGRAM TARGET GROUP

Item 1 The variance is attributed to the difficulty in finding rental units. The estimate for FY 2005-06 has been adjusted based on the FY 2004-05 actual.

Item 3 The variance for FY 2004-05 is attributed to the closing of application intake for the Federal Section 8 Program and program downsizing in order to stay within the appropriation level.

Part IV -- PROGRAM ACTIVITIES

Item 1 The variance for FY 2004-05 is attributed to the closing of the Federal Section 8 Program application intake.

Items 2,3,4 The variances are attributable to program rule changes and units that were inspected during FY 2003-04. The estimated for FY 2005-06 has been adjusted based on the FY 2004-05 actual.

STATE OF HAWAII
PROGRAM TITLE:

HOMELESS SERVICES

VARIANCE REPORT

REPORT V61
11/23/05

PROGRAM-ID: HMS - 224

PROGRAM STRUCTURE NO: 06020208

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS															
EXPENDITURES															
TOTAL COSTS															
POSITIONS															
EXPENDITURES															
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06						
					PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%	
PART II: MEASURES OF EFFECTIVENESS															
1. CLNTS TRANST TO PERM HSGN TRU OUTRCH & STPND PRG					2,040	1,576	-	464	23	2,100	1,600	-	500	24	
2. # PERSONS GET/KEEP HSG THRU STATE GRANT PRG					675	109	-	566	84	675	100	-	575	85	
PART III: PROGRAM TARGET GROUP															
1. # UNLUP CLNTS SERVD BY OUTRCH HMLS PROVIDER AENCS					6,600	8,734	+	2,134	32	6,600	8,000	+	1,400	21	
2. # UNLUP CLNTS SERVD BY EMERG & TRNSTNL HMLS SHLTR					6,700	5,040	-	1,660	25	6,750	5,100	-	1,650	24	
3. # APPLICANTS FOR STATE HOMELESS GRANTS					525	470	-	55	10	600	500	-	100	17	
PART IV: PROGRAM ACTIVITIES															
1. # ENCOUNTERS BY OUTREACH PROVIDER AGENCIES					34,200	83,173	+	48,973	143	35,000	80,000	+	45,000	129	
2. # CLIENT NIGHTS PROVIDED BY EMERGENCY SHELTERS					149,900	187,349	+	37,449	25	150,000	170,000	+	20,000	13	
3. # CLIENT NIGHTS PROVIDED BY TRANSITIONAL SHELTERS					409,400	345,969	-	63,431	15	410,000	350,000	-	60,000	15	
4. # CLIENT CASE PLANS DEVELOPED FOR STIPEND PROGRAM					4,200	3,462	-	738	18	4,300	3,500	-	800	19	
5. #CLIENT INTAKES COMPLETD FOR OUTREACH & STIP PRG					6,200	8,033	+	1,833	30	6,300	8,000	+	1,700	27	

Variance Report Narrative
FY 2005 and FY 2006

06 02 02 08
HMS 224

PROGRAM TITLE: Homeless Services

Part I -- EXPENDITURES AND POSITIONS

Items A03, A07 Variance is due to program staff taking advantage of promotional opportunities.

Item A08 Variance is due to timing of contract reimbursements made from HCDCH's federal appropriation.

Part II -- MEASURES OF EFFECTIVENESS

1. The variance is indicative of the severe shortage of affordable rentals. Transitioning clients to permanent housing has become significantly more difficult, resulting in longer stays at homeless shelters.
2. The increase was based on a plan to significantly increase the funding for the State Grant program. Funding did not come through, so the number has remained on par with prior year's results.

Part III -- PROGRAM TARGET GROUP

1. The tight affordable rental market has caused a significant increase in homelessness as documented by the August 2003 Homeless Point in Time study.
2. The decrease was due to numerous shelters where units were kept vacant for 2-3 months for needed repairs (i.e. Nakolea for 11 termite damaged units, Weinberg Village for 8 severely water damaged units).
3. FY 2004-05: The available funds ran out very early in the program year due to insufficient funding as related to need. Therefore, there were no funds to apply for at the end of the fiscal year. The shortfall is expected to continue in FY 2005-06.

Part IV -- PROGRAM ACTIVITIES

1. The increased homeless population and the inability to find appropriate housing for them created a swelling in the number of duplicated contacts to sustain the homeless who are unsheltered.
2. The increased homeless population provided a surge in demand for emergency shelter.
3. Numerous shelters had several units that were kept vacant for 2-3 months for needed repairs, reducing the number of beds available to shelter the homeless.
4. With the decrease in shelter capacity due to repairs, the program dealt with less case plans.
5. The surge in intakes is specific to the outreach program which experienced a large growth in the demand for services coinciding with the growth in the homeless population.

STATE OF HAWAII
PROGRAM TITLE:

RENTAL HOUSING TRUST FUND

VARIANCE REPORT

REPORT V61
11/24/05

PROGRAM-ID: HMS - 231

PROGRAM STRUCTURE NO: 06020209

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	14,009	6,481	-	7,528	54	19,009	65	-	18,944	100		18,943		18,943	***
TOTAL COSTS POSITIONS EXPENDITURES	14,009	6,481	-	7,528	54	19,009	65	-	18,944	100		18,943		18,943	***
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. # RNTL UNITS DEV FOR HSHLDS <= 60% AREA MEDIAN GI						296	126	-	170	57	296	58	-	238	80
2. # RNTL UNITS FOR >60% AMGI BUT <100% AMGI LEVEL															
3. #RNTL UNITS DEV FOR HSEHLDS <= 30% AMGI LEVEL						14	14				NA	6			
4. # NON-PROFIT ORGS REC PROJ AWD AFTER CAP BLDG AWD						1		-	1	100	1		-	1	100
5. AVG MO INCOME FOR THOSE </=60% MEDIAN INC GROUP						2,966	11,975	+	9,009	304	2,987	2,084	-	903	30
6. AVG MO INCOME FOR THOSE >60%BUT</=100% AREA MI						3,955	31,163	+	27,208	688	3,983	3,337	-	646	16
PART III: PROGRAM TARGET GROUP															
1. # EARNING < OR = 60% AREA MEDIAN GROSS INCOME						98,207	99,329	+	1,122	1	99,342	100,402	+	1,060	1
2. # EARNING >60% BUT < OR = 100% AREA MEDIAN GR. INC						96,081	97,208	+	1,127	1	97,193	98,258	+	1,065	1
3. # NON-PROF ORGS ELIG FOR CAP BLDG GRANTS/PROJ AMDS						50	50				50	50			
PART IV: PROGRAM ACTIVITIES															
1. #HSEHLDS PER RENTAL TYPE ASSISTED BY RHTF PROGRAM						3,919	3,491	-	428	11	3,919	3,576	-	343	9
2. # ORGANIZATIONS REQUESTING PROJECT AWARDS						7	2	-	5	71	7	3	-	4	57
3. # ORGANIZATIONS AWARDED PROJECT AWARD						3	1	-	2	67	3	3			
4. # NON-PROFIT ORGS REQUESTING CAPACITY BLDG GRANTS						15		-	15	100	15		-	15	100
5. # NON-PROFIT ORGS AWARDED CAPACITY BLDG AWARDS						8		-	8	100	8		-	8	100

**Variance Report Narrative
FY 2005 and FY 2006**

06 02 02 09
HMS 231

PROGRAM TITLE: Rental Housing Trust Fund

Part I -- EXPENDITURES AND POSITIONS

Item A04 Variance is due to a high ceiling to allow for the commitment of all available funds. Commitment of funds is dependent on funding request and availability of funds.

Part III -- PROGRAM TARGET GROUP

No Significant Variance.

Part II -- MEASURES OF EFFECTIVENESS

Item 1 The variance in both fiscal years reflects unanticipated delays in project construction.

Item 3 N/A – New Category.

Item 4 Variance is due to no project awards being made during FY 2004-05. No awards are projected for FY 2005-06 either.

Item 5,6 The variance is due to the utilization of updated HUD data for the actual average monthly income of households.

Part IV -- PROGRAM ACTIVITIES

Item 2 Variance is due to a lower than anticipated number of funding requests being received from nonprofits.

Item 3 Three applications were received in FY 2004-05, but only one received funding. One applicant withdrew, and the other application was rejected as a bad investment.

Items 4&5 Variance is due to the suspension of the Capacity Building Grant Program.

STATE OF HAWAII

PROGRAM TITLE:

HEALTH CARE

VARIANCE REPORT

REPORT V61

11/22/05

PROGRAM-ID:

PROGRAM STRUCTURE NO: 060203

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS												
EXPENDITURES	1,006,875	1,045,054	38,179	4	320,641	305,038	- 15,603	5	795,852	811,455	15,603	2
TOTAL COSTS												
POSITIONS												
EXPENDITURES	1,006,875	1,045,054	38,179	4	320,641	305,038	- 15,603	5	795,852	811,455	15,603	2
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % ELIGIBLE PERSONS RECEIVING CARE					75	75			75	75		
2. % OF CAPITATION DEVOTED TO HEALTH CARE					90	92	+ 2	2	92	92		

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII

PROGRAM TITLE:

HEALTH CARE PAYMENTS

PROGRAM-ID:

HMS - 230

PROGRAM STRUCTURE NO: 06020301

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	544,093	600,813	56,720	10	169,262	169,262			450,149	450,149		
TOTAL COSTS POSITIONS EXPENDITURES	544,093	600,813	56,720	10	169,262	169,262			450,149	450,149		
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % ELIGIBLE PERSONS RECEIVING CARE					75	75			75	75		
2. % PAT SEEN W/IN 30 DAYS OF DISCH FROM ACUTE-CF					70	74	+	4	6	70	70	
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL # OF ELIG AGED, BLIND & DISABLED PERSONS					36,000	38,484	+	2,484	7	36,000	40,000	+ 4,000 11
PART IV: PROGRAM ACTIVITIES												
1. # ON-SITE REVIEWS CONDUCTED BY MQD OR CONTRCTRS					200	200			200	200		
2. NUMBER OF PAID CLAIMS TO PROVIDERS					2,400,000	2,577,618	+	177,618	7	2,400,000	2,500,000	+ 100,000 4
3. # OF PARTICIPATING PROVIDERS WITHIN THE PROGRAM					4,000	5,600	+	1,600	40	4,000	5,600	+ 1,600 40

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 02 03 01
HMS 230**

PROGRAM TITLE: HEALTH CARE PAYMENTS

Part I - EXPENDITURES AND POSITIONS

Variance is due to transfer of funds from HMS 245 to cover the increasing cost of health care. Rates for acute hospitals (3.7%) and nursing homes (2.7%). Also pharmacy drug increases at 16%. Variance is also due to increase in federal ceiling to cover the certification of uncompensated cost for the aged, blind and disabled programs with HHSC.

3. The department has been successful in recruiting new providers under the fee-for-service program. Restructuring the Medicaid fee schedule in 2002 has assisted in retaining and recruiting new providers.

Part II - MEASURES OF EFFECTIVENESS

No significant variance.

Part III - PROGRAM TARGET GROUP

Variance due to increase in ABD persons becoming eligible and the longevity of the current population.

Part IV - PROGRAM ACTIVITIES

2. The variance in paid claims is due to the increase in processing of claims and claims for Home and Community Based Programs. Home and Community Based Programs are now processing claims through the Hawaii Payment Medicaid Management Information System (HPMMIS). In prior years, claims were processed through DAGS.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 06020302

VARIANCE REPORT

HOME & COMMUNITY-BASED CARE SERVICES

HMS - 603

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	91,817	120,644	28,827	31	32,226	16,732	- 15,494	48	84,674	100,168	15,494	18
TOTAL COSTS POSITIONS EXPENDITURES	91,817	120,644	28,827	31	32,226	16,732	- 15,494	48	84,674	100,168	15,494	18
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS					95	93	- 2	2	95	96	+ 1	1
1. % DISAB ADULTS/CHILDREN WHO STAY HOME W/ NHWM SVCS					95	95			95	95		
2. % DISAB ADULTS/CHILDREN WHO STAY HOME W/ HCC					95	95			95	95		
3. % DISAB CHDRN STAY HOME/IN COMM PLACEMNT W/ MFCC					95	95			95	95		
4. % AGED & DISAB ADULTS STAY IN COMM PLACEM W/ RACC					95	95			95	95		
5. % DD/MR INDIVIDS STAY HOME IN ALT COMM PLACEMNT					95	95			95	95		
6. % AGED & DISAB ADULTS STAY HOME W/PACE					95	95			95	95		
PART III: PROGRAM TARGET GROUP					1,001	929	- 72	7	1,100	1,066	- 34	3
1. # DISAB ADULTS & CHDRN REQUIRING NHWM SVCS					95	61	- 34	36	95	61	- 34	36
2. # DISAB ADULTS & CHDRN REQUIRING HCC SVCS					50	62	+ 12	24	50	62	+ 12	24
3. # DISAB CHILDREN REQUIRING MFCC SERVICES					1,200	1,144	- 56	5	1,200	1,200		
4. # AGED & DISAB ADULTS REQUIRING RACC SERVICES					1,986	2,006	+ 20	1	2,086	2,284	+ 198	9
5. # DISAB INDIVIDS REQUIRING HOME & COMM-BASED SVCS					175	90	- 85	49	175	90	- 85	49
6. # AGED & DISAB ADULTS REQUIRING PACE SERVICES												
PART IV: PROGRAM ACTIVITIES					1,001	929	- 72	7	1,100	1,066	- 34	3
1. # DISAB ADULTS & CHILDREN PROVIDED NHWM SVCS					95	61	- 34	36	95	80	- 15	16
2. # DISABLED ADULTS & CHILDREN PROVIDED HCC SERVICES					50	62	+ 12	24	50	62	+ 12	24
3. # DISABLED CHILDREN PROVIDED MFCC SERVICES					1,200	1,144	- 56	5	1,200	1,200		
4. # AGED & DISABLED ADULTS PROVIDED RACC SVCS					1,986	2,006	+ 20	1	2,086	2,284	+ 198	9
5. # DD/MR INDIVIDUALS PROVIDED H&CBS SERVICES					175	90	- 85	49	175	90	- 85	49
6. # AGED & DISAB ADULTS PROVIDED PACE SERVICES												

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 02 03 02
HMS 603

PROGRAM TITLE: HOME AND COMMUNITY-BASED CARE SERVICES

Part I - EXPENDITURES AND POSITIONS

There are no significant variances to report.

Part II - MEASURES OF EFFECTIVENESS

There are no significant variances to report.

Part III - PROGRAM TARGET GROUP

FY 2005

2. Continuing improvements in treatment modalities have resulted in fewer sick patients who required HIV/AIDS Community Care (HCC) services.
3. Hospitals have increased the rate at which children are being released to the Medically Fragile (MF) program.
6. Earlier client estimates were too optimistic, and numerous program administrative and staffing changes affected client numbers.

FY 2006

2. Treatment improvements are expected to continue the trend toward fewer clients in the program.
3. The increase in the number of clients is expected to continue because of faster hospital releases.
6. The decrease in clients is expected to continue because of forthcoming administrative and program modifications. In addition, available funding may also affect the number of clients provided services.

Part IV - PROGRAM ACTIVITIES

FY 2005

2. Continuing improvements in treatment modalities have resulted in fewer sick patients who required HCC services.
3. Hospitals have increased the rate at which children are being released to the MF program.
6. Earlier client estimates were too optimistic, and numerous program administrative and staffing changes affected client numbers.

FY 2006

2. Treatment improvements are expected to continue the trend toward fewer clients in the program.
3. The increase in the number of clients is expected to continue because of faster hospital releases.
6. The decrease in clients is expected to continue because of forthcoming administrative and program modifications. In addition, available funding may also affect the number of clients provided services.

STATE OF HAWAII

PROGRAM TITLE:

QUEST HEALTH CARE PAYMENTS

PROGRAM-ID:

HMS - 245

PROGRAM STRUCTURE NO: 06020303

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS												
EXPENDITURES	358,254	310,578	- 47,676	13	115,554	115,554			250,234	250,234		
TOTAL COSTS												
POSITIONS												
EXPENDITURES	358,254	310,578	- 47,676	13	115,554	115,554			250,234	250,234		
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF CAPITATION DEVOTED TO HEALTH CARE					92	92			92	92		
2. % OF QUEST MEMBERS SATISFIED WITH THE PROGRAM					88	88			88	88		
3. % OF CHILDREN WHO ARE IMMUNIZED BY AGE 2					90	77	- 13	14	90	77	- 13	14
4. % OF LOW BIRTH WEIGHT BABIES					5	5			5	5		
5. % OF CHILDREN IN NEED OF EPSDT SVS WHO RECEIVE SVS					66	67	+ 1	2	66	67	+ 1	2
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL NUMBER OF PERSONS ELIG FOR QUEST PROGRAM					133,943	156,390	+ 22,447	17	133,943	162,000	+ 28,057	21
2. NUMBER OF QUEST PROVIDERS WITHIN THE PLANS					1,900	2,055	+ 155	8	1,900	2,055	+ 155	8
PART IV: PROGRAM ACTIVITIES												
1. # ON-SITE REVIEWS CONDUCTED BY MQD OR CONTRACTORS					200	200			200	200		
2. NUMBER OF STUDIES/SURVEYS CONDUCTED					30	30			30	30		
3. NUMBER OF CHILDREN IMMUNIZED BY AGE 2					18,000	58,204	+ 40,204	223	18,000	60,000	+ 42,000	233
4. NUMBER OF EPSDT SCREENS RECEIVED BY CHILDREN					68,000	73,015	+ 5,015	7	68,000	73,000	+ 5,000	7
5. NUMBER OF PERSONS IN THE QUEST PROGRAM					133,943	156,390	+ 22,447	17	133,943	162,000	+ 28,057	21

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

06 02 03 03
HMS 245

PROGRAM TITLE: QUEST HEALTH CARE PAYMENTS

Part I - EXPENDITURES AND POSITIONS

Variance in expenditures was due to transfer of \$23,100,000 to HMS 230 to cover the cost of fee-for-service payments. Payments for the month of June 2005 were delayed and carried over to FY06.

Part II - MEASURES OF EFFECTIVENESS

No significant variances.

Part III - PROGRAM TARGET GROUP

1. Variance due to outreach efforts to increase enrollment in QUEST for uninsured children and adults. During FY05, QUEST membership has increased by over 7,000 recipients.
2. The health plans have made an increased effort to improve the provider networks by signing up additional providers.

Part IV - PROGRAM ACTIVITIES

3. The QUEST Health Plans are required to adhere to EPSDT requirements and have an excellent job at preventive care, which includes the immunization of children. Immunization rate is at 77% of all children enrolled in QUEST.

4. The department has made an effort in increasing the number of EPSDT screens by using outreach efforts. Increasing the EPSDT screens will reduce cost in the long run by preventing high cost procedures.
5. Variance due to outreach efforts to increase enrollment in the QUEST program. Increased enrollment by approximately 7,500 recipients in FY05.

STATE OF HAWAII
PROGRAM TITLE:

VARIANCE REPORT

COMMUNITY-BASED RESIDENTIAL SUPPORT

REPORT V61
11/22/05

PROGRAM-ID: HMS - 605

PROGRAM STRUCTURE NO: 06020304

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES												
OPERATING COSTS POSITIONS EXPENDITURES	12,711	13,019	308	2	3,599	3,490	- 109	3	10,795	10,904	109	1
TOTAL COSTS POSITIONS EXPENDITURES	12,711	13,019	308	2	3,599	3,490	- 109	3	10,795	10,904	109	1
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. %ADULT SSI RECIPS IN LIC/CERT DOM CARE RCVG ST SSI					95	95			95	95		
PART III: PROGRAM TARGET GROUP												
1. # ADULT FED SSI RECIPS RESIDE IN LIC/CERTDOMCARE					2,635	2,439	- 196	7	2,635	2,635		
PART IV: PROGRAM ACTIVITIES												
1. AV# SSI RECIPS PLACD IN TYPE I ARCH & REC ST SSI					1,820	1,732	- 88	5	1,820	1,820		
2. AV# SSI RECIPS PLACD IN TYPE II ARCH & REC ST SSI					125	76	- 49	39	125	125		
3. AV# SSI RECIPS PLACD OTH DOM CARE & REC STATE SSI					700	631	- 69	10	700	700		

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 02 03 04
HMS 605**

PROGRAM TITLE: COMMUNITY-BASED RESIDENTIAL SUPPORT

Part I - EXPENDITURES AND POSITIONS

There are no significant variances to report.

Part II - MEASURES OF EFFECTIVENESS

There are no significant variances to report.

Part III - PROGRAM TARGET GROUP

There are no significant variances to report.

Part IV - PROGRAM ACTIVITIES

FY 2005

2. Fewer clients entered Type II Adult Residential Care Homes (ARCH) because of the loss of available beds with the closing of a 60-bed facility on Oahu in FY 2004.
3. Fewer clients entered other domiciliary care facilities (Residential Alternatives Community Care Medicaid Waiver Program homes) than expected because of changes implemented in FY 2005 under Act 153, SLH 2004, and because of delays in determining applicants' eligibility for Medicaid (a prerequisite for participation in Medicaid waiver programs).

STATE OF HAWAII
PROGRAM TITLE:
PROGRAM-ID:

VARIANCE REPORT
GENERAL SUPPORT FOR ASSURED STD OF LIVING

REPORT V61
11/22/05

PROGRAM STRUCTURE NO: **060204**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	822.0	760.0	- 62.0	8	839.0	778.0	- 61.0	7	839.0	839.0		
EXPENDITURES	51,075	46,603	- 4,472	9	13,747	12,451	- 1,296	9	39,680	40,477	797	2
TOTAL COSTS												
POSITIONS	822.0	760.0	- 62.0	8	839.0	778.0	- 61.0	7	839.0	839.0		
EXPENDITURES	51,075	46,603	- 4,472	9	13,747	12,451	- 1,296	9	39,680	40,477	797	2
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF TANF RECIPIENTS EMPLOYED					50	50			50	50		
2. % OF TANF RECIPIENTS EMPLOYED					43	48	+ 5	12	43	48	+ 5	12
3. ERROR RATE FOR FOOD STAMP (%)					5.5	5.18			5.5	5.18		

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Budget Requests)

STATE OF HAWAII

PROGRAM TITLE:

VARIANCE REPORT ELIG DETER. & EMPLOYMT RELATED SVCS

REPORT V61

11/22/05

PROGRAM-ID:

HMS - 236

PROGRAM STRUCTURE NO: 06020401

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	589.0	539.0	-	50.0	8	584.0	536.0	-	48.0	8	584.0	584.0
EXPENDITURES	27,474	27,788	314	1	7,107	7,255	148	2	21,323	21,880	557	3
TOTAL COSTS												
POSITIONS	589.0	539.0	-	50.0	8	584.0	536.0	-	48.0	8	584.0	584.0
EXPENDITURES	27,474	27,788	314	1	7,107	7,255	148	2	21,323	21,880	557	3
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % ELIG DETERMINATIONS COMPLETED IN TIMELY MANNER	90	89	-	1	1	90	89	-	1	1		
2. ERROR RATE FOR FOOD STAMPS (%)	5.5	5.18				5.5	5.18					
3. % OF TANF RECIPIENTS EMPLOYED	50	50				50	50					
4. % OF TAONF RECIPIENTS EMPLOYED	43	48	+	5	12	43	48	+	5	12		
5. % OF MANDAT TANF RECIPS MEETG WORK PGM PARTIC REQ	50	45	-	5	10	50	45	-	5	10		
6. % OF MANDAT TAONF RECIPS MEETG WORK PGM PARTIC REQ	54	68	+	14	26	54	68	+	14	26		
7. %TANF RECIP IN WORK PGM EXITING DUE TO EARNGS	33	15.8	-	17	52	33	15	-	18	55		
8. %TAONF RECIP IN WORK PGM EXITING DUE TO EARNGS	27	28.8	+	1	4	27	28	+	1	4		
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL # HSEHLDS ELIG FOR FINANCIAL ASST	23,239	29,076	+	5,837	25	23,239	29,000	+	5,761	25		
2. POTENTIAL # HSEHLDS ELIG FOR FOOD STAMPS ONLY	21,917	24,710	+	2,793	13	21,917	24,710	+	2,793	13		
3. # TANF RECIPIENTS MANDATED TO PARTIC IN WORK PGM	75,794	71,345	-	4,449	6	75,794	71,300	-	4,494	6		
4. # TAONF RECIPIENTS MANDATED TO PARTIC IN WORK PGM	82,881	72,765	-	10,116	12	82,881	72,700	-	10,181	12		
PART IV: PROGRAM ACTIVITIES												
1. NO. OF FINANCIAL ASST APPLICATIONS PROCESSED	4,558	4,186	-	372	8	4,558	4,186	-	372	8		
2. NO. OF FOOD STAMP ONLY APPLICATIONS PROCESSED	2,333	2,627	+	294	13	2,333	2,627	+	294	13		
3. NO. OF FINANCIAL ASST ELIG REVIEWS COMPLETED	2,478	2,761	+	283	11	2,478	2,761	+	283	11		
4. NO. OF FOOD STAMP ONLY ELIG REVIEWS COMPLETED	1,014	1,349	+	335	33	1,014	1,349	+	335	33		
5. NO. TANF RECIPIENTS PARTICIPATING IN WORK PROGRAM	8,180	8,525	+	345	4	8,180	8,500	+	320	4		
6. # TAONF RECIPIENTS PARTICIPATING IN WORK PROGRAM	1,960	3,107	+	1,147	59	1,960	3,100	+	1,140	58		

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

06 02 04 01
HMS 236

PROGRAM TITLE: ELIGIBILITY DETERMINATION AND EMPLOYMENT RELATED SERVICES

Part I – EXPENDITURES AND POSITIONS

There are no significant variances.

Part II – MEASURES OF EFFECTIVENESS

7. The variance in percent of TANF recipients in work program exiting due to earnings is due to having more difficult clients who have multiple barriers to employment and to the tight job market with the unemployment rate at 2.9 percent in 2005.

Part III – PROGRAM TARGET GROUP

- 1 & 2. The increase in number of potential number of households eligible for financial assistance and potential number of households eligible for Food Stamp only are due to the larger number of households which qualify for financial and Food Stamp programs.

Part IV – PROGRAM ACTIVITIES

- 2 & 4. The number of Food Stamps only applications processed and the number of Food Stamps only eligible reviews completed increased significantly due to the continuing outreach effort which the division has implemented as recommended by the Federal Government.

STATE OF HAWAII
PROGRAM TITLE:

DISABILITY DETERMINATION

VARIANCE REPORT

REPORT V61
11/22/05

PROGRAM-ID:

HMS - 238

PROGRAM STRUCTURE NO: **06020402**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	39.0	27.0	-	12.0	31	45.0	32.0	-	13.0	29	45.0	45.0
EXPENDITURES	4,886	4,671	-	215	4	1,695	1,455	-	240	14	3,523	3,763
											240	7
TOTAL COSTS												
POSITIONS	39.0	27.0	-	12.0	31	45.0	32.0	-	13.0	29	45.0	45.0
EXPENDITURES	4,886	4,671	-	215	4	1,695	1,455	-	240	14	3,523	3,763
											240	7
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENT OF CLAIMS PROCESSED DURING THE YEAR					100	90	-	10	10	100	100	
2. PERCENT OF CASES RETURNED FOR CORRECTIVE ACTION					4	4			4	4		
PART III: PROGRAM TARGET GROUP												
1. POTENTIAL # APPLIC FOR SOC SEC DISAB BENEFITS					10,000	9,847	-	153	2	10,000	10,000	
PART IV: PROGRAM ACTIVITIES												
1. NO OF CLAIMNTS PROVIDED CONSULTATIVE EXAM (ANNUAL)					3,200	2,956	-	244	8	3,200	3,200	
2. # OF CLAIMANTS REFERRED FOR VOC REHAB (ANNUAL)					262		-	262	100	262		
3. # SOC SEC DISABILITY BENEFIT DEC RENDERED					10,000	8,826	-	1,174	12	10,000	10,000	
											262	100

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

06 02 04 02
HMS 238

PROGRAM TITLE: DISABILITY DETERMINATION

Part I - EXPENDITURES AND POSITIONS

Operating Cost

Item 2- The position variances in FY 05 and the first quarter of FY 06 were primarily due to staff turnover and delays in recruitment. The positions are presently in recruitment and are expected to be filled.

The variance in expenditures in FY 05 and the first quarter of FY 06 was tied to position vacancies, resulting in fewer than anticipated expenditures for payroll and for expenditures associated with making eligibility determinations. The installation of a new electronic case processing system delayed assignment of claims, further reducing expenditures in FY 05 and in the first quarter of FY 06. The program anticipates filling vacancies and processing 100% of claims in FY 06.

Part II - MEASURES OF EFFECTIVENESS

Item 1- No significant variance.

Item 2- No significant variance.

Part III - Program Target Group

No significant variance.

Part IV - Program Activities

Item 1 - No significant variance.

Item 2 - The decrease in claimants referred for Vocational Rehabilitation (VR) services was due to the implementation of the Social Security Ticket to Work and Work Incentive Improvement Act (TWWIIA), which ended the requirement to refer claimants to VR. This item is no longer a program activity.

Item 3 - The variance in the number of Social Security Benefit decisions rendered was due to a decrease in new applications and continuing disability reviews. It is estimated that 10,000 decisions will be rendered in FY 06.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 06020403

VARIANCE REPORT

CHILD SUPPORT ENFORCEMENT SERVICES

ATG - 500

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	194.0	194.0			210.0	210.0			210.0	210.0		
EXPENDITURES	18,715	14,144	- 4,571	24	4,945	3,741	- 1,204	24	14,834	14,834		
TOTAL COSTS												
POSITIONS	194.0	194.0			210.0	210.0			210.0	210.0		
EXPENDITURES	18,715	14,144	- 4,571	24	4,945	3,741	- 1,204	24	14,834	14,834		
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. % OF CASES WITH PATERNITY ESTABLISHED					88	88			90	90		
2. % OF CASES WITH SUPPORT ORDERS ESTABLISHED					59	58	- 1	2	59	59		
3. % OF CURRENT SUPPORT COLLECTED					53	53			53	55	+ 2	4
4. % OF DELINQUENT SUPPORT COLLECTED					48	43	- 5	10	48	42	- 6	13
5. DOLLARS COLLECTED PER DOLLAR EXPENDED					5	8	+ 3	60	5	9	+ 4	80
PART III: PROGRAM TARGET GROUP												
1. CHILDREN BORN OUT OF WEDLOCK					6,300	6,300			6,300	6,300		
2. CHILD SPPT OBLIGORS WHOSE WHEREABOUTS UNKNOWN					24,000	23,500	- 500	2	24,000	24,000		
3. CHILDREN WITHOUT CHILD SUPPORT ORDERS					41,000	41,000			41,000	41,000		
4. CHILD SPPT OBLIGORS DELINQUENT IN MAKING PAYMENTS					55,000	55,000			55,000	55,000		
PART IV: PROGRAM ACTIVITIES												
1. NO. OF PATERNITY CASES ESTABLISHED					5,200	5,300	+ 100	2	5,200	5,300	+ 100	2
2. NO. OF CHILD SPPT ORDER CASES ESTABLISHED					3,300	3,300			3,300	3,300		
3. DOLLAR AMOUNT OF CURRENT SUPPORT COLLECTED (M)					1.0	106.0	+ 105	500	1.0	110.0	+ 109	900
4. DOLLAR AMT OF CURRENT SPPT PAYMENTS DISBURSED (M)					1.0	108.0	+ 107	700	1.0	110.0	+ 109	900

Program Title: Child Support Enforcement Services

Part I. EXPENDITURES AND POSITIONS

In FY 2005, the expenditure variance resulted primarily from unused federal and trust funds allotments of around \$3.9 million and \$1.8 million, respectively. The program lapsed approximately \$19,000 of general funds

Part II – MEASURES OF EFFECTIVENESS

The Measures of Effectiveness are based on the new federal performance measures.

1. The actual figure is in line with the budgeted amount.
2. The actual figure is in line with the budgeted amount.
3. The actual figure is in line with the budgeted amount.
4. The actual figures are lower due to continuing high arrears amount in the computer system.
5. The actual figures are higher due to the agency's efforts to collect more child support payments and control expenditures.

Part III – PROGRAM TARGET GROUP

The actual results are in line with the forecast.

Part IV – PROGRAM ACTIVITIES

Lines 1 and 2 – The actual results are in line with the forecast.

Lines 3 and 4 - The budgeted amounts were stated in error; they should have been \$100 million for each line, instead of \$1 million.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 060205

EMPLOYMENT AND TRAINING**HMS - 237****VARIANCE REPORT**

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
<u>PART I: EXPENDITURES & POSITIONS</u>															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES															
TOTAL COSTS POSITIONS EXPENDITURES															
	1,689	1,089	-	600	36	951	904	-	47	5	738	785		47	6
	1,689	1,089	-	600	36	951	904	-	47	5	738	785		47	6
					FISCAL YEAR 2004-05					FISCAL YEAR 2005-06					
					PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%	
<u>PART II: MEASURES OF EFFECTIVENESS</u>															
1. % E&T PARTICIP W/BENEFIT REDUCTN DUE TO EMPLOYMENT					30	75	+	45	150	30	50	+	20	67	
2. % E&T PARTICIPANTS WHO EXIT DUE TO EMPLOYMENT					10	20	+	10	100	10	15	+	5	50	
<u>PART III: PROGRAM TARGET GROUP</u>															
1. # FOOD STAMP RECIP ABLE-BODIED SUBJECT TO MANDWORK					10,196	10,115	-	81	1	10,196	10,115	-	81	1	
<u>PART IV: PROGRAM ACTIVITIES</u>															
1. # PARTICIPANTS IN EMPLOYMENT & TRAINING PROGRAM					1,619	1,490	-	129	8	1,619	1,490	-	129	8	
2. #E&T PARTICIPS WHO WORK/PARTIC IN WORK REL ACTIV					800	1,047	+	247	31	800	920	+	120	15	

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 02 05
HMS 237**

PROGRAM TITLE: EMPLOYMENT AND TRAINING

Part I - EXPENDITURES AND POSITIONS

The reduction in expenditure was due to a decrease in the 100% federal allocation for the Food Stamp Employment and Training Program (FSE&T). The decrease in the federal allocation also resulted in the downsizing of the Hilo FSE&T contracted services and staffing. Unfortunately, the planned estimation numbers for FY 05 were not amended to reflect the correct budget amount.

Part II - MEASURES OF EFFECTIVENESS

1. The increase in the number of FSE&T participants who are employed and have their benefits reduced is due to the emphasis of the FSE&T program on immediate work placement, particularly for the Able-Bodied Adults Without Dependents (ABAWDs) – the program requires that ABAWDs obtain employment or be placed in work experience to retain eligibility for food stamps; increased understanding of FSE&T program requirements and motivation to become self-sufficient on the part of FSE&T clientele. This increase was also a direct consequence of a better economy and low unemployment rates.
2. The increase in the number of FSE&T participants who exited due to employment is due to the emphasis of the FSE&T program on immediate work placement, particularly for the Able-Bodied Adults Without Dependents (ABAWDs) – the program requires that ABAWDs obtain employment or be placed in work experience to retain eligibility for food stamps; increased understanding of FSE&T program requirements and motivation to become self-sufficient on the part of FSE&T clientele. This increase was also a direct consequence of a better economy and low unemployment rates.

Part III - PROGRAM TARGET GROUP

There is no significant variance.

Part IV - PROGRAM ACTIVITIES

1. The decrease in number of participants in FSE&T was due to the downsizing of the Hilo FSE&T contract. The downsizing of the Hilo contract was due to the decrease in 100% federal allocation for FSE&T.
2. The increase in the number of FSE&T participants who work or participated in work-related activities was due to the Department's emphasis on self-sufficiency and immediate placement in work-related activities. The Department effectively implemented the 15% exemption policy on a statewide basis that allowed many able-bodied food stamp recipients to participate at a lower-than-the-minimum of 20 hours per week. This policy resulted in a lower number of participants being sanctioned and increased numbers meeting work requirements. This increase was also a direct consequence of a better economy and low unemployment rates.

STATE OF HAWAII
PROGRAM TITLE:
PROGRAM-ID:
PROGRAM STRUCTURE NO:

VARIANCE REPORT
PLANNING & DEV FOR HAWAIIAN HOMESTEADS
HHL - 602
060301

REPORT V61
11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS															
POSITIONS															
EXPENDITURES															
OPERATING COSTS															
POSITIONS															
EXPENDITURES															
TOTAL COSTS															
POSITIONS															
EXPENDITURES															
FISCAL YEAR 2004-05															
FISCAL YEAR 2005-06															
PART II: MEASURES OF EFFECTIVENESS															
1. # NEW RES HOMESTEADS AWARDED AS % PLND HOMESTDS															
2. # LOTS RE-AWARDED AS % LOTS SURRENDERED															
3. # DIRECT RESIDENTIAL LOANS GRANTED AS % LOANS PLANNED															
4. # DIRECT AG LOANS GRANTED AS % LOANS PLANNED															
5. # NEW GEN LEASES AWARDED AS % PLANNED FOR AWARD															
6. # OF HOMES CONSTRUCTED AS % PLANNED FOR CONST															
7. # FHA LOANS GRANTED AS % FHA LOANS PLANNED															
8. # NEW RES HOMESTDS AWARDED AS % # ON WAITING LIST															
9. # AG HOMESTDS AWARDED AS % # ON WAITING LIST															
PART III: PROGRAM TARGET GROUP															
1. # NEW HOMESTEAD LOTS PLANNED FOR AWARD															
2. # NEW HOMES PLANNED FOR CONSTRUCTION															
3. # RESIDENTIAL LOANS PLANNED															
4. # AGRICULTURAL LOANS PLANNED															
5. # FHA LOANS PLANNED															
6. # NEW GENERAL LEASES PLANNED FOR AWARD															
7. # APPLICANTS ON RESIDENTIAL WAITING LIST															
8. # APPLICANTS ON AGRICULTURAL WAITING LIST															
PART IV: PROGRAM ACTIVITIES															
1. NO OF RESIDENTIAL LOANS GRANTED															
2. NO OF AGRICULTURAL LOANS GRANTED															
3. NO OF FHA LOANS GRANTED															
4. NO OF NEW HOMESTEAD LOTS AWARDED															
5. % OF LOANS THAT ARE DELINQUENT															
6. NO OF NEW GENERAL LEASES AWARDED															
7. NO OF NEW HOMES CONSTRUCTED															
8. NO OF LOTS RE-AWARDED															
9. # OF LOTS SURRENDERED															
10. NO OF OUTSTANDING LOANS															

DEPARTMENT OF HAWAIIAN HOME LANDS
VARIANCE REPORT NARRATIVE
Fiscal Year 2005 and Fiscal Year 2006

060301
HHL 602

PROGRAM TITLE: PLANNING, DEVELOPMENT, MANAGEMENT AND GENERAL SUPPORT FOR HAWAIIAN HOMES

Part I -- EXPENDITURES AND POSITIONS

As of June 30, 2005, there were 39 vacant positions. Positions variance is due to:

FY 2004-05

Recruitment Pending
Position to establish/fill
Appointment ended
Incumbent promoted
Incumbent resigned
To be abolished upon establishment and
Require governor to fill
Retirement
Total Vacant Positions

General	Special	Total
		0
	3	3
	4	4
	8	8
2	10	12
	0	0
	5	5
	7	7
2	37	39

FY 2004-05

Authorized
Staff
Vacancy
Restriction
Vacancy Savings

General	Special	Total
18	100	118
16	63	79
2	37	39
None	None	\$0
None	None	\$0

FY 2005-06

Authorized
Staff
Restriction
Vacancy Savings

General	Special	Total
18	100	118
16	57	73
None	None	None
None	None	None

FY 2005-06

As of September 30, 2005, there were 45 vacant funded positions. No restriction was imposed on general and special funds.

Part II -- MEASURE OF EFFECTIVENESS

- Item 1.** Of the 210 residential homesteads planned to be awarded in Fiscal Year 2005, 409 lots were awarded, achieving 194.76% of the department's goal.
- Item 2.** 34 homestead leases were surrendered or cancelled in Fiscal Year 2005 and 13 homestead leases were re-award within the same year. The re-award procedure lags 2 to 6 months.
- Item 3 and 4**
The department has tightened its direct loans underwriting requirements in order to minimize loan delinquency.
- Item 7.** Of the 396 FHA loan planned 393 was granted, achieving 99.24 % of the department's goal.

Part III -- PROGRAM TARGET GROUP

- Item 1 & 2.** Some of the new home construction projects were delayed and will be rescheduled for completion in Fiscal Year 2006. DHHL currently developing master planned community construction schedules and resulting awards that will impact FY 2006 target.

Part IV -- PROGRAM ACTIVITIES

- Item 4 .** See Part III--Item 1 & 2 above
- Item 7.** 427 new homes were constructed in Fiscal Year 2005, accomplishing 203.33 % of the department goal.
- Item 8 & 9.** Is comprised of surrendered and cancelled leases. The re-award procedure lags 2 to 6 months.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 060302

MGT & GEN SPPT FOR HAWAIIAN HOMESTEADS

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05			THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06				
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
<u>PART I: EXPENDITURES & POSITIONS</u>												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS					64.0	41.0	- 23.0	36	64.0	59.0	- 5.0	8
EXPENDITURES					1,381	1,092	- 289	21	4,144	4,144		
TOTAL COSTS												
POSITIONS					64.0	41.0	- 23.0	36	64.0	59.0	- 5.0	8
EXPENDITURES					1,381	1,092	- 289	21	4,144	4,144		

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

PROGRAM TITLE: Management and General Support for Hawaiian Homesteads 060302
HHL625

Part I – Positions and Expenditures

There are no significant variances in this program.

STATE OF HAWAII
PROGRAM TITLE:
PROGRAM-ID:

VARIANCE REPORT
OVERALL PROGRAM SUPPORT FOR SOCIAL SERVICES

REPORT V61
11/22/05

PROGRAM STRUCTURE NO: **0604**

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	555.0	512.0	- 43.0	8	569.0	527.0	- 42.0	7	569.0	569.0		
EXPENDITURES	88,602	96,552	7,950	9	38,336	35,479	- 2,857	7	51,923	55,018	3,095	6
TOTAL COSTS												
POSITIONS	555.0	512.0	- 43.0	8	569.0	527.0	- 42.0	7	569.0	569.0		
EXPENDITURES	88,602	96,552	7,950	9	38,336	35,479	- 2,857	7	51,923	55,018	3,095	6
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. %RECIP FAIR HEARINGS DECIDED IN FAVOR OF DEPT					85	85			85	85		
2. % WELF APPEALS RESOLVED W/IN SPEC TIME CRITERIA					90	85	- 5	6	90	85	- 5	6
3. % COMMISSION POLICY RECOMMENDATIONS ADOPTED					80	80			80	80		
4. % OF STATE PLAN OBJECTIVES ACCOMPLISHED (EOA)					85	NA			85	NA		

Intermediate Level Program
No Narrative
(See Lowest Level Programs for Explanation of Variances)

EXECUTIVE OFFICE ON AGING

HTH - 904

VARIANCE REPORT

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06					
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%		
PART I: EXPENDITURES & POSITIONS														
RESEARCH & DEVELOPMENT COSTS														
POSITIONS														
EXPENDITURES														
OPERATING COSTS														
POSITIONS	11.0	10.0	-	1.0	9	11.0	10.0	-	1.0	9	11.0	11.0		
EXPENDITURES	13,180	13,059	-	121	1	10,771	10,601	-	170	2	2,516	2,688		
											172	7		
TOTAL COSTS														
POSITIONS	11.0	10.0	-	1.0	9	11.0	10.0	-	1.0	9	11.0	11.0		
EXPENDITURES	13,180	13,059	-	121	1	10,771	10,601	-	170	2	2,516	2,688		
											172	7		
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%		
PART II: MEASURES OF EFFECTIVENESS														
1. OF ALL PERSONS 60 YEARS & OLDER, % SERVED					39	31	-	8	21	39	31	-	8	21
2. OF ALL REGIS CLIENTS, INCL CAREGIVERS, % MINORITY					75	70	-	5	7	75	75	-		
3. ALL REG CLIENTS&CAREGVRS, % IN GREATEST ECON NEED					28	32	+	4	14	28	30	+	2	7
4. ALL REG CLIENTS&CAREGVRS, % LO-INCOME MINORITY					21	24	+	3	14	21	22	+	1	5
5. ALL REG CLIENTS&CAREGVRS, % LIVG IN RURAL AREAS					38	50	+	12	32	38	45	+	7	18
6. ALL REG CLIENTS, % W/DIFFIC DOING 1 OR MORE ADL					37	36	-	1	3	37	37	-		
7. ALL REG CLIENTS, % W/DIFFIC DOING >1 INSTRMTL ADL					63	47	-	16	25	63	55	-	8	13
8. % OMBUDSMAN PROGRAM CASES RESPONDED W/IN 72 HRS					95	100	+	5	5	95	95	-		
PART III: PROGRAM TARGET GROUP														
1. # ADULTS AGE 60 YEARS AND OLDER					230,600	230,929	+	329		238,240	238,503	+	263	
2. #ADULTS AGE 60 AND OLDER WHO ARE MINORITY					177,052	174,475	-	2,577	1	182,918	180,198	-	2,720	1
3. #ADULTS>60 IN GREATST ECON NEED (BELOW 115% POVTY)					28,018	28,058	+	40		28,940	28,978	+	38	
4. #ADULTS>60 LOW-INCOME MINORITY (BELOW 115%POVTY)					22,484	22,516	+	32		23,228	23,254	+	26	
5. #ADULTS AGE 60 AND OLDER WHO LIVE RURAL AREAS					54,537	54,615	+	78		56,344	56,406	+	62	
6. #PERSONS >60 W/1 OR MORE DISABILITIES					88,597	88,723	+	126		91,532	91,633	+	101	
7. #FAMILY CAEGVRS OF ADULTS 60 YRS AND OLDER					137,334	135,945	-	1,389	1	139,007	137,916	-	1,091	1
8. #RESIDTS IN LIC LTC NRSG HOMES/ARCH/ASST LVG FACIL					8,525	8,244	-	281	3	8,525	8,200	-	325	4
PART IV: PROGRAM ACTIVITIES														
1. #PERS-DAYS FOR NDS ASSMT/COORD/ADMIN OF AGING PLNS					4,000	4,309	+	309	8	4,000	4,000	-		
2. # PERSONS SERVED BY NUTRITION PROGRAM					9,000	9,046	+	46	1	9,000	9,000	-		
3. # PERSONS SERVED BY PUBLIC INFO & EDUCATIONAL SVS					100,000	48,252	-	51,748	52	100,000	50,000	-	50,000	50
4. # PERSONS SERVED BY ACCESS SERVICES					48,300	46,043	-	2,257	5	48,300	48,000	-	300	1
5. # PERSONS SERVED BY IN-HOME SERVICES					3,100	4,883	+	1,783	58	3,100	4,000	+	900	29
6. # PERSONS SERVED BY COMMUNITY-BASED SERVICES					7,500	12,199	+	4,699	63	7,500	10,000	+	2,500	33
7. # FAMILY CAREGIVERS SERVED					10,845	1,651	-	9,194	85	10,845	1,700	-	9,145	84
8. # ACTIVE CASES IN OMBUDSMAN PROGRAM					60	58	-	2	3	60	60	-		

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 04 02
HTH 904**

PROGRAM TITLE: Executive Office on Aging

Part I – POSITIONS AND EXPENDITURES

No significant variance

Part II – MEASURES OF EFFECTIVENESS

Item 1. Variance for 2005 due to further clean-up of duplicated counts for Honolulu.

Item 5. This is a new item and the planned figure was an estimate. With the inclusion of caregivers under the new reporting system, the actual number of elderly clients living in rural areas in FY 2005 turned out to be higher than estimated.

Item 7. This is also a new item and the planned figure was an estimate. The actual figure indicated that for FY 2005, there are fewer elderly clients with difficulty performing instrumental activities of daily living (less frail).

Part III – PROGRAM TARGET GROUPS

Item 8. The figures for 2005 registered an actual increase in the number of beds compared to the actual figure for 2004. This resulted from the establishment of new assisted living facilities and care home facilities. However, there were also closures of care home facilities during the year and hence, the projected figure could not be reached.

Part IV – PROGRAM ACTIVITIES

Item 3. Variance for 2005 due to Honolulu County's decision not to include estimated figures for radio and television broadcasts. These estimates are provided by radio and television stations based on audience size, and they artificially inflate the figures for public information and education services. For example, an estimated audience size of 50,000 multiplied by 10 radio or TV spots for the entire year will result in a duplicated figure of 500,000 which is not accurate.

Item 5. Variance for 2005 due to increases in clients served under personal care, homemaker and chore services in Maui and Kauai counties.

Item 6. Variance for 2005 due to increases in clients served under adult day care and non-registered cluster 4 services in Maui county.

Item 7. This is a new item. The planned figure was based on an estimate. The current count is the first actual figure reported under the new Family Caregiver Support Program under the Older Americans Act. The figure is low because reporting on the program is still in its infancy.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 060403

VARIANCE REPORT
PRG DEV,COORD OF SVS,ACCESS FOR PERS W/DISAB

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06					
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%		
PART I: EXPENDITURES & POSITIONS														
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES														
OPERATING COSTS POSITIONS EXPENDITURES														
TOTAL COSTS POSITIONS EXPENDITURES														
	5.0	5.0			5.0	5.0			5.0	5.0				
	1,041	1,008	-	33	3	208	184	-	24	12	768	813	45	6
	5.0	5.0			5.0	5.0			5.0	5.0				
	1,041	1,008	-	33	3	208	184	-	24	12	768	813	45	6
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%		
PART II: MEASURES OF EFFECTIVENESS														
1. % OF BOARD PUBLIC POLICY RECOMMENDATIONS ADOPTED					80	80			80	80				
2. % INCOMING REQUESTS ADEQUATELY RESPONDED TO					90	90			90	90				
3. % OF OBJECTIVES IN DCAB PLAN OF ACTION COMP					90	90			90	90				
4. % OF INTERPRETERS TESTED WHO ARE CREDENTIALIALED					50	50			50	50				
5. % OF DOCUMENT REVIEWS WITHOUT DISCREPANCIES					80	80			80	80				
PART III: PROGRAM TARGET GROUP														
1. PERSONS WITH DISABILITIES					186,502	186,502			199,557	199,557				
PART IV: PROGRAM ACTIVITIES														
1. # OF NEWSLETTERS, FACT SHEETS & BROCHURES DISTRIB					12	12			12	12				
2. # OF SIGN LANGUAGE INTERPRETERS TESTED					10	10			10	10				
3. # OF INO & REFERRAL & TECH ASST REQUESTS RECEIVED					7,000	7,000			7,000	7,000				
4. # OF DISABLED PERSONS PARKING PERMITS ISSUED					25,000	25,403	+	403	2	25,000	25,000			
5. # OF PUBLIC INFO & EDUCATION TRNG CONDUCTED					70	70			70	70				
6. # BLUEPRINT DOCUMENT REVIEWED					1,500	1,100	-	400	27	1,500	1,200	-	300	20
7. # OF INTERPRET OPINIONS & SITE-SPECALT DESIGNS ISS					15	7	-	8	53	15	15			
8. # PUBLIC POLICY RECOMMENDATIONS					50	50				50	50			
9. # COMMUN ADVISORY COMMITTEES AS ACTIVE PARTICPANTS					20	20				20	20			

VARIANCE REPORT NARRATIVE
FY 05 and FY 06

06 04 03
HTH 520

PROGRAM TITLE: Planning, Program Development and Coordination of Services for Persons with Disabilities

Part I - EXPENDITURES AND POSITIONS

FY 04-05 actual expenditures were less than budgeted due to position vacancies during the year.

FY 05-06 actual expenditures were less than budgeted due to delay in procurement of several items and postponement of activities due to staffing.

Part II - MEASURES OF EFFECTIVENESS

No significant variances.

Part III - PROGRAM TARGET GROUP

No significant variances.

Part IV - PROGRAM ACTIVITIES

Item 6: Blueprint reviews less than projected. Number of resubmittals decreased.

Item 7: Interpretive opinions less than projected. Architects are complying without asking for interpretive opinions.

STATE OF HAWAII
PROGRAM TITLE:

GENERAL SUPPORT FOR HEALTH CARE PAYMENTS

PROGRAM-ID:

HMS - 902

PROGRAM STRUCTURE NO: **060404**

REPORT V61
11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES															
TOTAL COSTS POSITIONS EXPENDITURES															
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06						
					PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%	
PART II: MEASURES OF EFFECTIVENESS					91	100	+	9	10	91	100	+	9	10	
1. % APPS PROCESSED W/IN SPECIF TIMELINESS CRITERIA					93	89	-	4	4	93	89	-	4	4	
2. % RECIP FAIR HRGS HELD DECIDED IN FAVOR OF DHS					91	66	-	25	27	91	90	-	1	1	
3. %MEMB GRIEVNCES RESOLVED BEFORE DIV ADJUDCTN					91		-	91	100	91		-	91	100	
4. % EMPLOYEE GRIEVANCE DECISIONS IN FAVOR OF DIV															
PART III: PROGRAM TARGET GROUP					3	3				3	3				
1. # HEALTH PLANS PARTICIPATING IN PROGRAM					2,000	2,055	+	55	3	2,000	2,055	+	55	3	
2. NUMBER OF PROVIDERS					169,000	196,119	+	27,119	16	169,000	202,000	+	33,000	20	
3. # OF ELIGIBLE MEMBERS WITHIN PROGRAM					320	320				320	320				
4. # OF MEDQUEST DIVISION PERSONNEL															
PART IV: PROGRAM ACTIVITIES					20	28	+	8	40	20	28	+	8	40	
1. # TRAINING SESSIONS CONDUCTED BY MEDQUEST DIV					50	45	-	5	10	50	45	-	5	10	
2. # PUB EDUC/INFO EVENTS THAT MQD PARTICIPATES IN					10	81	+	71	710	10	80	+	70	700	
3. # OF GRIEVANCES BY ELIG MEMBERS AGAINST HTH PLANS															

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 04 04
HMS 902**

PROGRAM TITLE: GENERAL SUPPORT FOR HEALTH CARE PAYMENTS

Part I - EXPENDITURES AND POSITIONS

Variance due to mostly unused special fund ceiling. Variance due to various system projects that were projected at higher match rates. Projects include HPMMIS contracts, HAWI redesign, and network upgrades. Variance in the first quarter due to contracts that could not be encumbered within the first quarter.

Part II - MEASURES OF EFFECTIVENESS

4. There were no employee grievance decisions.

Part III - PROGRAM TARGET GROUP

3. Variance due to increased recipients in the Hawaii QUEST Program. During FY05, the Hawaii QUEST program increased enrollment into the medical health plans by approximately 7,500. Estimated enrollment increase in FY06 is expected to be an additional 10,000.

Part IV - PROGRAM ACTIVITIES

5. The number of grievances has increased due to increased awareness of the recipients of rights to the health plans. Most grievances have been resolved prior to reaching fair hearings.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

GEN SPPT FOR BEN, EMPLOYMT & SPPT SVCS

HMS - 903

060405

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ACTUAL	±	CHANGE	%	BUDGETED	ESTIMATED	±	CHANGE	%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES															
	105.0	94.0	-	11.0	10	110.0	101.0	-	9.0	8	110.0	110.0			
	37,174	49,549		12,375	33	18,055	17,298	-	757	4	19,418	20,390		972	5
TOTAL COSTS POSITIONS EXPENDITURES															
	105.0	94.0	-	11.0	10	110.0	101.0	-	9.0	8	110.0	110.0			
	37,174	49,549		12,375	33	18,055	17,298	-	757	4	19,418	20,390		972	5
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	±	CHANGE	%	PLANNED	ESTIMATED	±	CHANGE	%
PART II: MEASURES OF EFFECTIVENESS															
1. % OF RECIP FAIR HRGS HELD DECIDED IN FAVOR OF DEPT						85	85				85	85			
2. % EMPLOYEES WORKING W/O FORMAL GRIEVANCES						98	98				98	98			
3. # OF COMPLAINTS RECEIVED FROM CONTRACTED PROVIDERS															
4. NUMBER OF CONTRACTS PROCESSED IN TIMELY MANNER						58	91	+	33	57	58	91	+	33	57
PART III: PROGRAM TARGET GROUP															
1. CONTRACTED PROVIDERS OF SERVICES TO THE DIVISION						38	38				38	38			
2. NUMBER OF PERSONNEL IN THE DIVISION						796	738	-	58	7	796	794	-	2	
PART IV: PROGRAM ACTIVITIES															
1. # OF INFO SYSTEM ENHANCEMENTS/MODS/SOLUTIONS IN FY						220	501	+	281	128	220	500	+	280	127
2. # OF FRAUD INVESTIGATIONS COMPLETED IN FY						168	146	-	22	13	168	150	-	18	11
3. # FAIR HEARINGS HELD IN DIVISION						480	465	-	15	3	480	465	-	15	3
4. # OF EMPLOYEE GRIEVANCES FILED IN THE DIVISION						12	15	+	3	25	12	15	+	3	25
5. # OF DIV EMPLOYEES TRAINED IN PGM/SYSTEM BASICS						1,000	989	-	11	1	1,000	989	-	11	1
6. # OF DIV EMPLOYEES PROVIDED INTERMED LEVEL TRNG						450	450				450	450			
7. # CONTRACTS PROCESSED FOR THE DIVISION						58	91	+	33	57	58	91	+	33	57

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 04 05
HMS 903**

PROGRAM TITLE: GENERAL SUPPORT FOR BENEFIT, EMPLOYMENT AND SUPPORT SERVICES

Part I – EXPENDITURES AND POSITIONS

The variance in expenditures for FY 2004-2005 is due to the increase in federal fund ceiling to process TANF related contracts. The contracts provide: 1) assistance to needy families, 2) end dependence of needy parents by promoting job preparation work and marriage, 3) prevent and reduce out-of-wedlock pregnancies, and 4) encourage the formation and maintenance of two-parent families. In addition, a major information systems development contract to ensure the integrity of the HANA system was consummated.

Part II – MEASURES OF EFFECTIVENESS

There are no significant variances in the measures of effectiveness except in the number of contracts processed in a timely manner, which increased substantially. See program activities increase.

Part III – PROGRAM TARGET GROUP

There are no significant variances.

Part IV – PROGRAM ACTIVITIES

The number of information system enhancements/modifications and solutions was double the amount planned in the fiscal year due to the inclusion of the HANA system as a major system for the staff to use in processing client information.

The number of fraud investigations was less than anticipated due to the lack of staff in the Investigations Office, which adversely affected the number of fraud investigations completed.

The number of contracts processed for the division increased by sixty-nine percent (69%) due to the emphasis placed on promoting self-sufficiency of the clients in the State, and promoting opportunities for youth to participate in activities that strengthen families and reduce risky behaviors.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO:

GENERAL ADMINISTRATION (DHS)

HMS - 904

060406

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06			
	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ACTUAL	± CHANGE	%	BUDGETED	ESTIMATED	± CHANGE	%
PART I: EXPENDITURES & POSITIONS												
RESEARCH & DEVELOPMENT COSTS												
POSITIONS												
EXPENDITURES												
OPERATING COSTS												
POSITIONS	186.0	182.0	-	4.0	2	189.0	183.0	-	6.0	3	189.0	189.0
EXPENDITURES	9,225	10,357	1,132	12	2,669	2,545	-	124	5	7,003	7,127	124 2
TOTAL COSTS												
POSITIONS	186.0	182.0	-	4.0	2	189.0	183.0	-	6.0	3	189.0	189.0
EXPENDITURES	9,225	10,357	1,132	12	2,669	2,545	-	124	5	7,003	7,127	124 2
					FISCAL YEAR 2004-05				FISCAL YEAR 2005-06			
					PLANNED	ACTUAL	± CHANGE	%	PLANNED	ESTIMATED	± CHANGE	%
PART II: MEASURES OF EFFECTIVENESS												
1. PERCENT OF SF-1 DECISIONS UPHELD BY DPS		96			96				96	96		
2. % OF APPEALS RESOLVED W/IN SPECIFIED TIME CRITERIA		90	-	5	6	85			90	80	-	10 11
3. % HMS904 EMPLOYEES WORKING W/O FORMAL GRIEVANCES		98	+	1	1	99			98	98		
4. % DHS EMPLOYEES WORKING W/O FORMAL GRIEVANCES		97	-	1	1	96			97	97		
5. % FEDERAL FUNDS DRAWN DOWN W/IN SPEC TIME CRITERIA		95				95			95	95		
6. % CONTRACT PAYMTS PAID W/IN SPECIFIED TIME CRIT		85				85			85	85		
7. LEVEL OF CLIENT SATISFACTION REGARDING MSO PROJS		70				NA			70	NA		
8. % IT PROJECTS COMPLETED W/IN SPEC TIME CRITERIA		90	-	10	11	80			90	80	-	10 11
PART III: PROGRAM TARGET GROUP												
1. NUMBER OF PERSONNEL IN DEPT		2,000	+	460	23	2,460			2,000	2,460	+	460 23
2. # OF DIVISIONS & ATTACHED AGENCIES IN THE DEPT		5	+	1	20	6			5	7	+	2 40
PART IV: PROGRAM ACTIVITIES												
1. NUMBER OF APPEALS CONDUCTED (ANNUALLY)		700	-	162	23	538			700	700		
2. NUMBER OF SF-1'S PROCESSED (ANNUALLY)		600	+	74	12	674			600	640	+	40 7
3. NUMBER OF WARRANT VOUCHERS PROCESSED (ANNUALLY)		10,000	+	4,830	48	14,830			10,000	12,300	+	2,300 23
4. NUMBER OF MANDATED FISCAL FEDERAL REPORTS (ANNUAL)		252	+	8	3	260			252	265	+	13 5
5. NUMBER OF FORMAL GRIEVANCES FILED (ANNUALLY)		60	+	30	50	90			60	100	+	40 67
6. # AUTOMATION INITIATIVES IMPLEMENTED (ANNUALLY)		36	-	12	33	24			36	30	-	6 17

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 04 06
HMS 904**

PROGRAM TITLE: GENERAL ADMINISTRATION (DHS)

Part I – EXPENDITURES AND POSITIONS

The variance in FY05 was the result of a transfer in of funds for the mandatory single state audit and additional payroll requirements.

Part II – MEASURES OF EFFECTIVENESS

1. No significant variance, but the SF-1 form has been replaced by the HRD-1 form.
7. No data as this should not be a measure of effectiveness.
8. The variance is due to a lengthy approval process.

Part III – PROGRAM TARGET GROUP

- 1 & 2. The variance is due to the addition of the Housing and Community Development Corporation of Hawaii (HCDCH) in 2004 and the Hawaii State Commission on the Status of Women (CSW) in 2005.

Part IV – PROGRAM ACTIVITIES

1. The variance is due to the Department carefully reviewing the cases of those requesting appeals, and taking corrective action. This has resulted in a greater number of appeals being withdrawn.

Due to this, a more effective and accurate measure of the program activities would be the number of appeals processed rather than

conducted. For example, in FY05 there were 1,246 appeals and less than half were actually conducted.

2. The variance is due to the processing and completion of five reorganizations during the fiscal year. It also includes the addition of HCDCH and CSW to the Department. There has also been a form change as the SF-1 form has been replaced by the HRD-1 form.
3. The variance in FY05 is due to the “planned” number being incorrect. Since 2000, the program has estimated the number of warrant vouchers processed annually to be 14,000. In FY04, the total processed was 15,000.

The reduction in FY06 is due to the use of a quicker, more efficient processing system called “pCard.” A further reduction is expected in the next fiscal year.
6. The variance is due to significant increases in the number of grievances involving the Office of Youth Services (OYS), Social Services Division (SSD) and Med-QUEST Division (MQD). At OYS, a change in administration resulted in a three-fold increase in grievances. At SSD, a Federally-mandated Program Improvement Plan (PIP) effected operational changes which doubled the number of grievances. At MQD, a few cases generated numerous grievances.
7. The variance is due to a lengthy approval process.

STATE OF HAWAII

PROGRAM TITLE:

PROGRAM-ID:

PROGRAM STRUCTURE NO: 060407

GENERAL SUPPORT FOR SOCIAL SERVICES

HMS - 901

VARIANCE REPORT

REPORT V61

11/22/05

	FISCAL YEAR 2004-05				THREE MONTHS ENDED 9-30-05				NINE MONTHS ENDING 6-30-06						
	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ACTUAL	± CHANGE		%	BUDGETED	ESTIMATED	± CHANGE		%
PART I: EXPENDITURES & POSITIONS															
RESEARCH & DEVELOPMENT COSTS POSITIONS EXPENDITURES															
OPERATING COSTS POSITIONS EXPENDITURES	47.0 3,103	39.0 3,177	-	8.0 74	17 2	47.0 829	40.0 796	- -	7.0 33	15 4	47.0 2,420	47.0 2,453		33	1
TOTAL COSTS POSITIONS EXPENDITURES	47.0 3,103	39.0 3,177	-	8.0 74	17 2	47.0 829	40.0 796	- -	7.0 33	15 4	47.0 2,420	47.0 2,453		33	1
						FISCAL YEAR 2004-05				FISCAL YEAR 2005-06					
						PLANNED	ACTUAL	± CHANGE		%	PLANNED	ESTIMATED	± CHANGE		%
PART II: MEASURES OF EFFECTIVENESS															
1. % EMPL WORKING W/OUT FORMAL GRIEVANCES						90	97	+	7	8	90	97	+	7	8
2. % FAIR HEARINGS DECIDED IN FAVOR OF DIVISION						75	50	-	25	33	75	50	-	25	33
3. % NEW EMPL COMPLTG INTRO COMP/PROG SKILLS COURSES						90	100	+	10	11	90	100	+	10	11
4. % ELIG EMPL COMPLTG PROG SPECIF SKILLS BEYND INTRO						100	90	-	10	10	100	90	-	10	10
5. % REQS FOR DIVISION LEVEL PLANS MET						90	92	+	2	2	90	92	+	2	2
6. % FED COMPLIANCE REVIEWS W/ NO SIGNIF NEG FINDINGS						90		-	90	100	90	90			
7. % SOCIAL SERVICE CONTRACTS MONITORED						90		-	90	100	90	90			
8. % MEDICAID WAIVER CONTRACTS MONITORED						90	58	-	32	36	90	90			
9. % MEDICAID WAIVER CLAIMS POST-AUDITED						90	100	+	10	11	90	90			
PART III: PROGRAM TARGET GROUP															
1. PERSONNEL IN DIVISION						660	725	+	65	10	660	725	+	65	10
2. CONTRACTED SOCIAL SERVICES PROVIDERS OF SERVICE						79	79				79	78	-	1	1
3. CONTRACTED WAIVER PROVIDERS OF SERVICE						80	112	+	32	40	80	80			
PART IV: PROGRAM ACTIVITIES															
1. # EMPL GRIEVANCES FILED DURING YR						9	22	+	13	144	9	22	+	13	144
2. # DIVISION FAIR HEARG DECISIONS DURING YR						8	69	+	61	763	8	69	+	61	763
3. # NEW DIVISION EMPLOYEES TRAINED DURING YEAR						150	330	+	180	120	150	330	+	180	120
4. # EMPL TRAINED IN PROG SPECIF SKILLS BEYND INTRO						1,100	1,612	+	512	47	1,100	1,612	+	512	47
5. # DIVISION LEVEL PLANS WRITTEN DURING YR						12	11	-	1	8	12	11	-	1	8
6. # FED COMPLIANCE REVIEWS DURING YR						10		-	10	100	10	5	-	5	50
7. # SOCIAL SERVICES CONTRACTS MONITORED DURING YR						71		-	71	100	71	71			
8. # MEDICAID WAIVER CONTRACTS MONITORED DURING YR						80	46	-	34	43	80	80			
9. # MEDICAID WAIVER CLAIMS POST-AUDITED DURING YR						4,700	57,865	+	53,165	131	4,700	4,000	-	700	15

**VARIANCE REPORT NARRATIVE
FY 05 and FY 06**

**06 04 07
HMS 901**

PROGRAM TITLE: GENERAL SUPPORT FOR SOCIAL SERVICES

Part I - EXPENDITURES AND POSITIONS

Variance in FY 05 is a result of 6 vacancies occurring within the last 180 days of the year.
Variance in FY 06 is a result of vacancies carried over from the prior year.

Part II - MEASURES OF EFFECTIVENESS

2. The variance in FY 05 and FY 06 is due to an increase in the number of protective service related decisions being reversed or rescinded.
3. The variance in FY 05 and FY 06 is due to the hire of additional crisis aide/voluntary case management positions.
4. The variance in FY05 and FY06 is due to staff turnover resulting from increases in retirements, transfers and terminations.
6. The variance in FY05 is due to the redirection of all compliance unit resources to special assignments related to the CWS Program Improvement Plan (PIP) involving quality assurance activities. Normal activities are expected to resume for FY 06.
7. The variance in FY 05 is due to vacancies and to the concentration of staff resources to purchase of service (POS) procurement cycle activities.
8. The variance for FY 05 is due to vacancies in the contracting unit.
9. The variance for FY 05 due to a change in the electronic method used to perform certain post-audits of claims that allowed for a 100% sampling. For FY06, audits will involve current year claims only.

Part III - PROGRAM TARGET GROUP

1. The variance in FY05 and FY 06 reflects the addition of 64 positions – 53 to implement the CWS Program Improvement Plan (PIP) in response to federal review

findings, plus 11 others for implementation of various other federally-funded programs.

3. The variance in FY 05 is due to an unanticipated increase in the need for services.

Part IV - PROGRAM ACTIVITIES

1. The variance for FY 05 is due to continuing increases in the number of filings, of which almost half have been class action grievances. This trend is expected to continue in FY 06.
2. The variance for FY05 is due to a continued increase in filings for fair hearing, with the larger portion being related to challenges to protective services decisions compared to those related to denial or reduction in benefits/payments. The same is anticipated for FY 06.
3. The variance in FY 05 is due to possible duplicated counts. Estimates will require adjustment.
4. Variance in FY 05 and FY 06 is due to increased contracted supervisory and substance abuse training related to the CWS PIP as well as more HIPAA related training.
6. Variance for FY 05 is due to the redirection of all compliance unit resources to special assignments related to the CWS Program Improvement Plan (PIP) involving quality assurance activities. Normal activities are expected to resume for FY 06.
7. Variance in FY 05 is due to vacancies and to the concentration of staff resources to purchase of service (POS) procurement cycle activities.
8. The variance for FY 05 is due to vacancies in the contracting unit.
9. The variance for FY 05 is due to a change in the electronic method used to perform certain post-audits that allowed for a 100% sampling, and a greater total number of claims audited. For FY06, audits will involve current year claims only.

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